

IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION

CAUSE NO: FSD 9 OF 2009 (AJEF)

IN THE MATTER OF THE COMPANIES LAW (2013 REVISION)

IN THE MATTER OF LAURUS MASTER FUND, LTD.

ORDER

UPON an application by the Joint Official Liquidators ("the JOLs") of Laurus Master Fund Ltd (in official liquidation) ("the Company") by letter dated 7th July 2015 from their attorneys.

AND UPON reading the Eighteenth Affidavit of Russell Smith dated 29 June 2015 and exhibit "RS-19" thereto

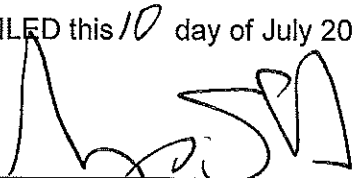
AND the Court being satisfied that this application may be dealt with on the papers without the need for an oral hearing.

IT IS ORDERED as follows:

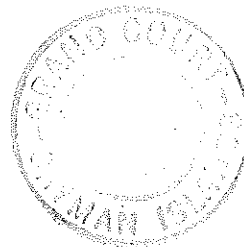
- 1 Somers Dublin Ltd., a registered shareholder of the Company, be authorised pursuant to section 99 of the Companies Law (2013 Revision) to transfer its shareholding in the Company to BBH & Co., of 140 Broadway, New York, New York (the "Share Transfer").
- 2 Upon delivery to the JOLs of evidence of the Share Transfer, the JOLs be authorised to amend the register of members of the Company to reflect the Share Transfer.
- 3 The JOLs' costs of and incidental to this application reasonably and properly incurred shall be paid by the said BBH & Co.

DATED this 9th day of July 2015

FILED this 10th day of July 2015



The Hon. Justice Angus Foster
JUDGE OF THE GRAND COURT



THIS ORDER was filed by Maples and Calder, attorneys for the JOLs, whose address for service is PO Box 309GT, Uglund House, South Church Street, George Town, Grand Cayman. (Ref: MJC/MCL/600076-01/37104786