

IN THE GRAND COURT OF THE CAYMAN ISLANDS

FINANCIAL SERVICES DIVISION

CAUSE NO: FSD 87 OF 2011- CQJ

IN THE MATTER OF THE COMPANIES LAW

AND IN THE MATTER OF LANCELOT INVESTORS FUND LTD (in official liquidation) ("THE COMPANY")

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ORDER

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UPON Paragraph 2 of the Official Liquidator's Summons herein dated 5 October 2016 (the "Summons")

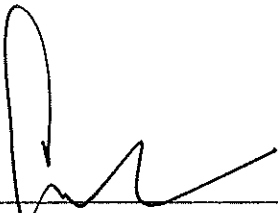
AND UPON reading the Amended Twentieth Affidavit of Geoffrey Varga, the Official Liquidator, on 10 October 2016

IT IS HEREBY ORDERED THAT:

1. The transfer of the shares in the Company from Gregory Bell, Gregory Bell IRA and Gregory Bell SEP-IRA to Ronald R. Peterson acting in his capacity as the Receiver of the assets of Gregory M. Bell, Lancelot Investment Management LLC, Inna Goldman, the Inna Goldman Revocable Trust and the Gregory Bell Revocable Trust shall not be void by virtue of section 99 of the Companies Law (2016 Revision); and
2. The Company's costs of this application be paid from the liquidation estate as an expense of the liquidation.

DATED: 11 October 2016

FILED: 12 October 2016

  
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THE HONOURABLE MR JUSTICE QUIN  
JUDGE OF THE GRAND COURT

