

The Honourable Mr Justice Andrew J. Jones QC

IN THE MATTER OF THE COMPANIES LAW (2013 REVISION)

AND IN THE MATTER OF AJW OFFSHORE, LTD (IN OFFICIAL LIQUIDATION)

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ORDER

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UPON reading the letter of the Applicants' attorneys dated 4 December 2015

AND UPON reading the Fourth Affidavit of Simon Conway sworn 2 December 2015

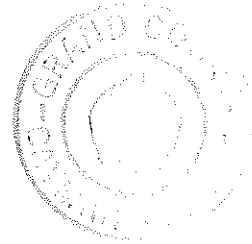
**IT IS ORDERED AND DIRECTED THAT:**

1. The deed of transfer between SGBT Lux/SGSS SPA/UAM/Unifortune Special Situation Side Pocket and Dakota Capital Pty Limited ATF Dakota SP Fund (464909) dated 1 December 2015 in respect of 35,851.1333 shares in AJW Offshore, Ltd and acceded to by the joint official liquidators shall not be avoided and the share register shall be amended accordingly.

Dated this 16 day of DECEMBER 2015

Filed this 16 day of DECEMBER 2015

  
The Hon. Mr Justice Andrew J. Jones QC  
JUDGE OF THE GRAND COURT



This order was filed by Appleby, Attorneys-at-Law for the Joint Official Liquidators, whose address for service is that of its said Attorneys-at-Law, Clifton House, 75 Fort Street, PO Box 190, Grand Cayman KY1-1104, Cayman Islands (Ref:CR/JS/411427.0003). 6007577v1