



IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION

CAUSE NO FSD 83 OF 2011 – AJJ

BEFORE THE HON. JUSTICE JONES Q.C.
MONDAY THE EIGHTH DAY OF OCTOBER 2012

IN THE MATTER OF THE COMPANIES LAW (2011 REVISION)

AND IN THE MATTER OF CHINA MILK PRODUCTS GROUP LIMITED (IN PROVISIONAL LIQUIDATION)

ORDER

UPON HEARING counsel for Kenneth Krys, Jason Kardachi and Cosimo Borrelli the Joint Provisional Liquidators of China Milk Products Group Limited (in Provisional Liquidation) (the "JPLs" and the "Company" respectively)

AND UPON HEARING counsel for the Company acting upon the instructions of its board of directors

AND UPON reading the Ninth Affidavit of Cosimo Borrelli, one of the JPLs of the Company sworn on 4 October 2012

IT IS ORDERED THAT:-

1. The hearing of the Petition shall be adjourned part heard to Tuesday 12 February 2013 at 9.00am, on the basis that the Company, the JPLs and any creditor shall have liberty to restore it for an earlier hearing on Tuesday 11 December 2012 at 9.00am upon giving 7 days' prior notice.
2. Notice of the adjourned hearing and a copy of this Order shall be sent by the JPLs electronically to:-
 - (a) each of the Company's ordinary unsecured creditors;

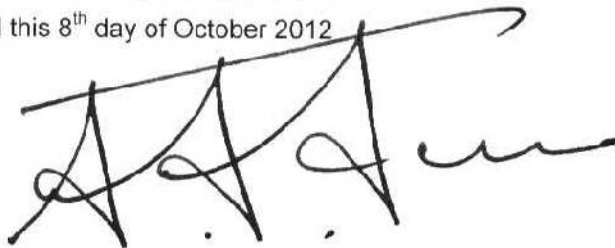
- (b) each of the Bondholders (as defined in paragraph 5 of the Order made on 22 July 2011) whose identity is known to the JPLs;
- (c) DB Trustees (Hong Kong) Ltd in its capacity as trustee for the Bondholders;
- (d) each member of the Liquidation Committee; and
- (e) each director of the Company.

by no later than 26 October 2012.

3. The JPLs shall, as soon as practicable after receiving the approval of the Liquidation Committee, apply to the Court for approval of their remuneration for the period from 1 June 2012 to 30 November 2012, such application to be heard on Tuesday 12 February 2013 at 9.00am.

Dated this 8th day of October 2012

Filed this 8th day of October 2012



The Honourable Justice Andrew J. Jones Q.C.
Judge of the Grand Court

This Order is filed by Charles Adams Ritchie & Duckworth, Attorneys-at-Law for and on behalf of the of the JPLs herein, whose address for service is that of their said Attorneys, 2nd Floor Zephyr House, 122 Mary Street, George Town, PO Box 709 Grand Cayman, KY1-1107, Cayman Islands