

IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION

CAUSE NO. FSD 30 OF 2010 - AJJ

BEFORE THE HONOURABLE MR JUSTICE JONES QC
IN CHAMBERS ON 9 OCTOBER 2012

IN THE MATTER OF THE COMPANIES LAW (2011 REVISION)

IN THE MATTER OF THE PRIMEO FUND (IN OFFICIAL LIQUIDATION)

ORDER

UPON hearing Counsel for the Joint Official Liquidators;

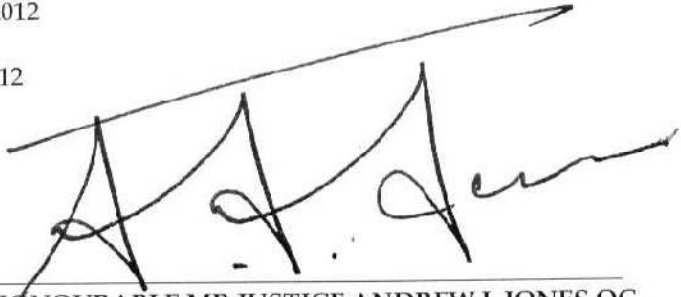
AND UPON reading the Third Affidavit of Gordon MacRae;

IT IS HEREBY ORDERED THAT:

1. The fees and expenses of the Joint Official Liquidators for the period 1 March 2012 to 31 August 2012, totalling US\$983,252.54 be approved.
2. The Joint Official Liquidators shall apply to the Court for approval of their fees for the period from 1 September 2012 to 28 February 2013, such application to be heard on 5 April 2013
3. The costs of the application be paid from the assets of the Company as an expense of the liquidation.

DATED this 9th day of October 2012

FILED this 9th day of October 2012



THE HONOURABLE MR JUSTICE ANDREW J. JONES QC
JUDGE OF THE GRAND COURT