

**IN THE GRAND COURT OF THE CAYMAN ISLANDS**

**FINANCIAL SERVICES DIVISION**

**Cause NO. FSD 27 OF 2013 - AJJ**

**The Hon Mr Justice Andrew J. Jones QC  
In Open Court  
Tuesday the 16<sup>th</sup> of July 2013**

**IN THE MATTER OF THE COMPANIES LAW (2012 REVISION)**

**AND IN THE MATTER OF HERALD FUND SPC**

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**WINDING UP ORDER**

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**UPON** the petition presented herein on 14 February 2013 by Primeo Fund (In Official Liquidation) ("the Petitioner")

**AND UPON** hearing Counsel for:

- (a) Primeo Fund (In Official Liquidation) ("the Petitioner");
- (b) Herald Fund SPC ("the Company");
- (c) Reichmuth & Co, a shareholder of the Company;
- (d) Atlantic U.S. Blue Chip Fund Inc, a shareholder of the Company; and
- (e) Irving H. Picard as trustee for the liquidation of Bernard L. Madoff Investment Securities LLC (the Trustee), who claims to be a creditor of the Company

**AND UPON READING** the Petition and the affidavits and/or submissions served on behalf of the Petitioner, the Company, Reichmuth & Co, Atlantic U.S. Blue Chip

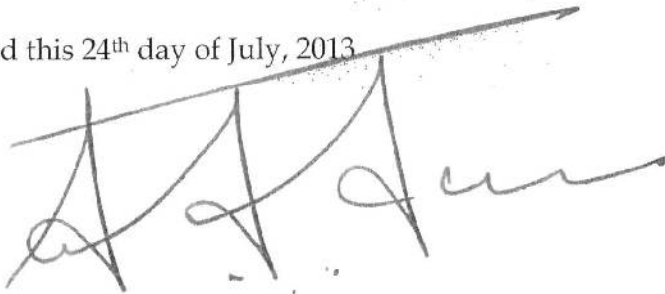
FundsInc, the Trustee and Oprah-IS Funds, SPC (a beneficial shareholder of the Company) respectively

**IT IS ORDERED that :**

1. The Company be wound up in accordance with the Companies Law (2012 Revision).
2. The Petition be adjourned to a hearing on 19 July 2013 to appoint liquidators to the Company.

Dated this 16<sup>th</sup> day of July, 2013

Filed this 24<sup>th</sup> day of July, 2013



**The Hon. Justice Andrew J. Jones, QC**  
**JUDGE OF THE GRAND COURT**

This Order is filed by Mourant Ozannes, Attorneys-at-Law for the Petitioner whose address for service is 94 Solaris Avenue, Camana Bay, PO Box 1348, Grand Cayman KY1-1108, Cayman Islands.