

IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION

CAUSE NO. FSD 27 OF 2013 (AJJ)

IN THE MATTER OF THE COMPANIES LAW (2013 REVISION)

AND IN THE MATTER OF HERALD FUND SPC (IN OFFICIAL LIQUIDATION)

(HEREINAFTER REFERRED TO AS "THE COMPANY")

AMENDED ORDER
(CWR Order 19, rule 4)

UPON reading the application of Credito Privato Commercial SA for an order pursuant to section 99 of the Companies Law validating the transfer of shares of the Company;

AND UPON reading the First Affidavit of Jean-Michel Kunz sworn on the 7th day of July 2015;

IT IS HEREBY ORDERED that:-

1. The transfer to CIL HI (Nominees) Limited, of the following shares registered in the name of Credito Privato Commercial SA is hereby approved :-

42,1895 USD Class Shares;
93,6687 EUR Class Shares; and

2. The transfer to CIL HE (Nominees) Limited of the following shares registered in the name of Credito Privato Commercial SA is hereby approved:-

19,3088 EUR Class Shares.

- ~~2,3.~~ The JOLs shall amend the share register of the Company to record the share transfers identified in Paragraph 1.

DATED the 24th day of July 2015
Re-Dated the 1st day of September 2015

FILED the 24th day of July 2015
Re-Filed the 1st day of September 2015


The Hon Mr. Justice Andrew J. Jones, QC
JUDGE OF THE GRAND COURT



00458427-1

THIS ORDER is Re-Filed by SOLOMON HARRIS of 3rd Floor, FirstCaribbean Bank, P.O. Box 1990, Grand Cayman, KY1-1104, Cayman Islands, Attorneys-at-law for and on behalf of the Applicants whose address for service is that of their said Attorneys-at-law