

IN THE GRAND COURT OF THE CAYMAN ISLANDS

FINANCIAL SERVICES DIVISION

CAUSE NO. FSD 27 OF 2013 - AJJ

IN THE MATTER OF THE COMPANIES LAW (2013 REVISION)

AND

IN THE MATTER OF HERALD FUND SPC (IN OFFICIAL LIQUIDATION)



ORDER

UPON THE APPLICATION OF Russell Smith and Niall Goodsir-Cullen, the joint official liquidators (the "Principal Liquidators"), of Herald Fund SPC (in Official Liquidation) (the "Company") by Summons dated and filed herein on 24 February 2014

AND UPON HEARING Counsel for the Principal Liquidators

AND UPON HEARING Counsel for Primeo Fund (In Liquidation), a member of the Liquidation Committee upon its application for an adjournment

AND UPON READING the Third and Fourth Affidavits of Russell Smith and the exhibits thereto filed on behalf of the Principal Liquidators

IT IS HEREBY ORDERED that the hearing of the Summons be adjourned part heard until 13 May 2014 at 10am.

DATED the 28th day of March 2014

FILED the 28th day of March 2014

A handwritten signature in black ink, appearing to read "A. J. Jones", is written over a horizontal line.

The Hon Mr Judge Andrew J. Jones Q.C.
JUDGE OF THE GRAND COURT

THIS Order was filed by Walkers, Attorneys at Law for the JOLs whose address for service is that of their said attorneys, 190 Elgin Avenue, George Town, Grand Cayman KY1-9001.