

IN THE GRAND COURT OF THE CAYMAN ISLANDS

FINANCIAL SERVICES DIVISION

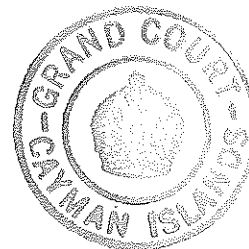
CAUSE NO: FSD 204 OF 2010 – AJJ

**The Honourable Mr Justice Andrew J. Jones QC
In Chambers, 28th March 2014**

IN THE MATTER OF THE COMPANIES LAW (2013 REVISION)

AND IN THE MATTER OF AJW OFFSHORE II, LTD (IN OFFICIAL LIQUIDATION)

ORDER



UPON reading the letter of the Applicants' attorneys dated 24 March 2014

AND UPON reading the Fourteenth Affidavit of Ian Stokoe sworn 17 March 2014

IT IS ORDERED AND DIRECTED THAT:

1. The deed of transfer between Credito Privato Commerciale SA and Citco Global Custody NV, ref 145325 dated 23 January 2014 in respect of 24,912.3792 Series B 11/08 FD shares in AJW Offshore II, Ltd and acceded to by the joint official liquidators shall not be avoided and the share register shall be amended accordingly.
2. The deed of transfer between Credito Privato Commerciale SA and Citco Global Custody NV, ref. 102900 dated 23 January 2014 in respect of 812.1868 Series B 11/08 FD shares in AJW Offshore II, Ltd and acceded to by the joint official liquidators shall not be avoided and the share register shall be amended accordingly.
3. The deed of transfer between Credito Privato Commerciale SA and CIL HI (Nominees) Limited dated 17 January 2014 in respect of 356.7814 Series B 11/08 FD shares in AJW Offshore II, Ltd and acceded to by the joint official liquidators shall not be avoided and the share register shall be amended accordingly.

Dated this 28th day of March 2014
Filed this 28th day of March 2014


The Hon. Mr Justice Andrew J. Jones QC
JUDGE OF THE GRAND COURT