

IN THE MATTER OF THE COMPANIES LAW (2013 REVISION)

AND

IN THE MATTER OF HERALD FUND SPC (IN OFFICIAL LIQUIDATION)

CONSENT ORDER

UPON THE APPLICATION OF Michael Pearson, an official liquidator (the "Additional Liquidator"), of Herald Fund SPC (in Official Liquidation) (the "Company") by Summons dated and filed herein on 12 September 2014 (the "Summons")

AND UPON HEARING Counsel for the Additional Liquidator and Counsel for Primeo Fund (In Official Liquidation) ("Primeo"), one of the members of the Liquidation Committee, on 17 October 2014

AND UPON the hearing of the Summons being adjourned part heard until 28 October 2014 at 10am

AND UPON READING the Fourth Affidavit of Michael Pearson sworn on 14 October 2014 together with Exhibit "MP4" thereto, the First Affidavit of Claire Murphy sworn on 16 October 2014 together with Exhibit "CM1" thereto and the correspondence from Walkers dated 24 October 2014

IT IS HEREBY ORDERED BY CONSENT between the Company and Primeo that the hearing of the Summons be further adjourned until 24 November 2014 at 10am.

DATED the 24th day of October 2014
FILED the 24th day of October 2014


The Hon. Mr. Justice Andrew J. Jones Q.C.
JUDGE OF THE GRAND COURT

