



**IN THE GRAND COURT OF THE CAYMAN ISLANDS  
FINANCIAL SERVICES DIVISION**

**CAUSE NO. FSD 157 OF 2020 (ASCJ)**

**IN THE MATTER OF THE COMPANIES LAW (2020 REVISION)  
AND IN THE MATTER OF LUCKIN COFFEE INC.**

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**CONSENT ORDER**

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**UPON** the Winding Up Petition issued by Mr Chong Wai Yuen (the "**Petitioner**") against Luckin Coffee Inc (the "**Company**") dated 10 July 2020 (the "**Petition**")

**AND UPON** the Order of the Honourable Chief Justice Smellie dated 15 July 2020 pursuant to which Joint Provisional Liquidators (the "**JPLs**") were appointed over the Company (the "**JPL Order**")

**AND UPON** the Notice of Appearance served on behalf of the Ad Hoc Group of Bondholders (the "**Bondholders**") dated 18 September 2020

**AND UPON** the parties having agreed directions as recorded in a consent order dated 6 October 2020 which has not yet been sealed (the "**Consent Order**")

**AND UPON** the parties agreeing that the date in paragraph 17 of the JPL Order, for provision of a report by the JPLs on the conduct of the provisional liquidation, may be amended and agreeing to consequential amendments to the directions in the Consent Order

**IT IS ORDERED AND DIRECTED BY CONSENT** that:

1. The date at paragraph 17 of the JPL Order for submission by the JPLs of a report to the Court on the conduct of the provisional liquidation is amended from 30 October 2020 to 13 November 2020.

**THIS ORDER** was filed by Carey Olsen, attorneys-at law for the Bondholders, whose address for service is Level 1, Willow House, Cricket Square, Grand Cayman, Cayman Islands KY1-1001 (ref: JG/TB/1072058.0007).

2. The Petitioner, if so instructed, and the Bondholders shall file and serve their evidence in relation to the Petition no later than 17 November 2020.
3. The Company shall file and serve its evidence in opposition to the Petition no later than 24 November 2020.
4. The Petitioner, if so instructed, and the Bondholders shall file and serve any evidence in response no later than 1 December 2020.
5. The Petition shall be listed for hearing on the first available date on or after 10 December 2020.
6. The parties shall file and exchange skeleton arguments three days before the hearing of the Petition.
7. The parties have liberty to apply.

Dated the ~~5<sup>th</sup>~~ <sup>November +</sup> day of ~~October~~ 2020  
Filed the ~~5<sup>th</sup>~~ <sup>November +</sup> day of ~~October~~ 2020

  
The Honourable Chief Justice Smellie  
JUDGE OF THE GRAND COURT

**THIS ORDER** was filed by Carey Olsen, attorneys-at law for the Bondholders, whose address for service is Level 1, Willow House, Cricket Square, Grand Cayman, Cayman Islands KY1-1001 (ref: JG/TB/1072058.0007).

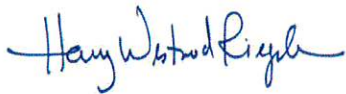
Approved as to form and content



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**Carey Olsen**  
Attorneys for the Bondholders

Approved as to form and content



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**Harneys**  
Attorneys for the Company

Approved as to form and content



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**Bedell Cristin**  
Attorneys for the Petitioner

Approved as to form and content



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**Campbells**  
Attorneys for the JPLs

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