

**IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION**

CAUSE NO. FSD 108 OF 2019 (NSJ)

IN THE MATTER OF THE COMPANIES LAW (2020 REVISION)

AND

IN THE MATTER OF DIRECT LENDING INCOME FEEDER FUND, LTD. (IN OFFICIAL LIQUIDATION)

**ORDER
(CWR Order 19, Rule 4)**

UPON reading the letter dated 7 December 2020 in support of an application by Sparkasse Bank Malta plc the owner of certain shares of Direct Lending Income Feeder Fund, Ltd. (in Official Liquidation) (the "Company").

AND UPON reading the Affidavit of Paul Mifsud sworn on the 4th day of December 2020.

AND UPON the Court being satisfied that it was appropriate to deal with the application without a hearing.

IT IS HEREBY ORDERED that:-

1. Pursuant to Section 99 of the Companies Law (2020 Revision) and Order 19, Rule 4 of the Companies Winding Up Rules 2008 (as amended) this Honourable Court approves the following transfer of shares of the Company:

Owner / Transferor	Number of shares	Transferee
Sparkasse Bank Malta plc	2000	UFJ Investor Services and Banking (Luxembourg) S.A.)

2. The JOLs amend the share register of the Company to record the share transfers identified in paragraph 1.

DATED the 18th day of February 2021

FILED the 18th day of February 2021



**THE HONOURABLE JUSTICE SEGAL
JUDGE OF THE GRAND COURT**

01066204.1 **THIS ORDER** was issued by **BEDELL CRISTIN** of 18 Forum Lane, 3rd Floor, Suite 5305, Camana Bay, P.O. Box 1990, Grand Cayman, KY1-1104, Cayman Islands, Attorneys-at-law for and on behalf of the Applicant whose address for service is that of their said Attorneys-at-law