



**IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION**

CAUSE NO: FSD 17 OF 2021 (CRJ)

IN THE MATTER OF THE COMPANIES ACT (2021 REVISION)

AND IN THE MATTER OF YOOLI HOLDING LIMITED

BETWEEN

- (1) SBCVC IV AS COMPANY LIMITED**
- (2) MORNINGSIDE CHINA TMT FUND III CO-INVESTMENT, L.P.**
- (3) MORNINGSIDE CHINA TMT FUND III, L.P.**
- (4) HILLHOUSE FIN HOLDINGS LIMITED**

PLAINTIFFS

AND

YOOLI HOLDING LIMITED

DEFENDANT

ORDER

UPON the Plaintiffs' Originating Summons dated 20 January 2021.

AND UPON reading the First Affirmation of Xue Qiong dated 20 January 2021, the First affidavit of Josseline Paz-Bennett dated 12 February 2021, and the First Affidavit of Kaycha Reid dated 12 February 2021.

AND UPON the Defendant not having filed an Acknowledgement of Service or notice of intention to defend.

AND UPON hearing counsel for the Plaintiffs at a hearing on Thursday, 18 February 2021.

This Order was filed by Carey Olsen, attorneys-at-law for the Plaintiffs, whose address for service is Level 1, Willow House, Cricket Square, Grand Cayman, Cayman Islands (Ref: SD/NS/1072922/0002/Z2183512v1).

IT IS DECLARED that:

1. The following shares have been surrendered to the Defendant:
 - a. 10,459,770 Series A preferred shares and 1,162,197 Series C preferred shares held by the 1st Plaintiff in the Defendant;
 - b. 2,026,394 Series B preferred shares and 225,155 Series C preferred shares held by the 2nd Plaintiff in the Defendant;
 - c. 20,770,541 Series B preferred shares and 2,307,838 Series C preferred shares held by the 3rd Plaintiff in the Defendant; and
 - d. 8,192,606 Series C preferred shares held by the 4th Plaintiff in the Defendant,

IT IS HEREBY ORDERED that:

2. The Register of Members of the Defendant be updated to record the surrender of the Series A, B and C Preferred Shares.
3. The Registered Office provider of the Defendant shall be permitted to carry out the acts in paragraphs 1 and 2 above without further reference to the Defendant.
4. In the event that the Registered Office provider of the Defendant does not maintain the original Register of Members then the Registered Office provider of the Defendant shall be permitted to update the copy Register held by the Registered Office to carry out the acts in paragraphs 1 and 2 above without further reference to the Defendant.
5. The costs of this Originating Summons and incidental to it shall be paid by Yooli Holding Limited to the Plaintiffs.

Dated this 18th day of February 2021

Filed this 18th day of February 2021



Justice Richards