

IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION

CAUSE NO. FSD 157 OF 2020 (ASCJ)

IN THE MATTER OF THE COMPANIES LAW (2020 REVISION)
AND IN THE MATTER OF LUCKIN COFFEE INC.

CONSENT ORDER

UPON the Amended Winding Up Petition issued by MHD Vertco Ltd, DKP Vertco Ltd, DKIP Vertco Ltd, and DKIL Vertco Ltd against Luckin Coffee Inc (the "**Company**") dated 7 January 2021 (the "**Amended Petition**")

AND UPON the Amended Petition being listed for hearing on 12 April 2021

AND UPON the parties agreeing that the hearing of the Amended Petition be adjourned

AND UPON the parties having agreed to the terms of this Order by consent

IT IS ORDERED AND DIRECTED BY CONSENT that:-

1. The hearing of the Amended Petition shall be adjourned and the Amended Petition shall be re-listed for hearing before the Honourable Chief Justice Smellie on 30 June 2021.
2. The parties have liberty to apply.

Dated the 25th day of May 2021

Filed the 25th day of May 2021


The Honourable Chief Justice Smellie
JUDGE OF THE GRAND COURT

THIS ORDER was filed by Carey Olsen, attorneys-at law for the Bondholders, whose address for service is Level 1, Willow House, Cricket Square, Grand Cayman, Cayman Islands KY1-1001 (ref: JG/TB/1072058.0007).

Approved as to form and content



Carey Olsen
Attorneys for the Bondholders

Approved as to form and content



Harneys
Attorneys for the Company

Approved as to form and content



Campbells
Attorneys for the JPLs

THIS ORDER was filed by Carey Olsen, attorneys-at law for the Bondholders, whose address for service is Level 1, Willow House, Cricket Square, Grand Cayman, Cayman Islands KY1-1001 (ref: JG/TB/1072058.0007).