

**IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION**

CAUSE NO. FSD 182 OF 2020 (RPJ)

IN THE MATTER OF THE COMPANIES ACT (2021 REVISION)

AND IN THE MATTER OF CHINA RISING ENERGY INTERNATIONAL (CAYMAN) CO., LIMITED (the "Company")

CONSENT ORDER

UPON the Winding up Order dated 8 October 2020, the Consent Order dated 4 December 2020 and the Consent Order dated 29 January 2021;

AND UPON settlement of the arbitration proceedings contemplated in the Consent Order dated 4 December 2020 (the "**Arbitration Proceedings**");

AND UPON restoration of the Summons dated 11 November 2020 of China Rising Energy International (HK) Co. Limited ("**Applicant**"), pursuant to the Consent Order dated 4 December 2020 and as a result of settlement of the Arbitration Proceedings;

BY CONSENT IT IS ORDERED AND DIRECTED THAT:

1. Pursuant to section 111(1) of the Companies Act (2021 Revision), all proceedings in the winding-up of the Company be and are hereby permanently stayed altogether.
2. The proceedings be dismissed.
3. There be no order as to costs.

Dated this day of August 2021

Filed this day of August 2021

**THE HONOURABLE MR JUSTICE RAJ PARKER
JUDGE OF THE GRAND COURT**

Approved as to form and content

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