



IN THE GRAND COURT OF THE CAYMAN ISLANDS

FINANCIAL SERVICES DIVISION

CAUSE NO: FSD 108 of 2019 (NSJ)

IN THE MATTER OF THE COMPANIES ACT

AND IN THE MATTER OF DIRECT LENDING INCOME FEEDER FUND, LTD. (IN OFFICIAL LIQUIDATION)

ORDER

UPON the application (**Application**) of Bradley D. Sharp of Development Specialists, Inc., 333 S. Grand Avenue, Suite 4100, Los Angeles, California 90071-1544 and Christopher D. Johnson of Chris Johnson Associates Ltd, Elizabethan Square, 80 Shedden Road, George Town, Grand Cayman, Cayman Islands, the joint official liquidators (**JOLs**) of Direct Lending Income Feeder Fund, Ltd. (in Official Liquidation) (**Company**) by way of summons filed on 18 June 2021 (**Summons**)

AND UPON the Court reading the Summons, the Fifth Affidavit of Mr Christopher D. Johnson sworn on 16 June 2021 (**Johnson 5**), the First Affirmation of Mr Elias Toby sworn on 10 August 2021 (**Toby 1**), and the Seventh Affidavit of Mr Christopher D. Johnson sworn on 27 September 2021 (**Johnson 7**), and their respective exhibits

AND UPON hearing counsel for the JOLs and counsel for the Liquidation Committee of the Company on 22 October 2021

AND UPON the Court making an order dated 25 October 2021

AND UPON reading the joint letter to the Court dated 22 November 2021 from counsel for the JOLs and counsel for the Liquidation Committee of the Company

IT IS ORDERED THAT:

1. The JOLs' remuneration for the fee period 1 March 2020 to 31 August 2020 in the sum of US\$679,972.70 (together with disbursement costs of US\$28,383.15) is approved.
2. The JOLs' remuneration for the fee period 1 September 2020 to 28 February 2021 in the sum of US\$582,710.10 (together with disbursement costs of US\$24,896.29) is approved.
3. The costs of and occasioned by the Application be paid out of the assets of the Company as an expense of the liquidation.

Dated this day of February 2022

Filed this day of February 2022



The Honourable Mr. Nicholas A. Segal
Judge of the Grand Court

This **Order** is filed by Collas Crill, Attorneys-at-Law for and on behalf of the Joint Official Liquidators of Direct Lending Income Fund, Ltd. (In Official Liquidation) herein, whose address for service is that of their said Attorneys, Floor 2, Willow House, Cricket Square, George Town, PO Box 709, Grand Cayman, KY1-1107, CAYMAN ISLANDS.

APPROVED AS TO FORM AND CONTENT:

Collas Crill

COLLAS CRILL

Attorneys-at-Law for the JOLs

Appleby (Cayman) Ltd

APPLEBY (CAYMAN) LTD.

Attorneys-at-Law for the Liquidation Committee of the Company