



IN THE GRAND COURT OF THE CAYMAN ISLANDS

FINANCIAL SERVICES DIVISION

FSD 157 OF 2020 (ASCJ)

IN THE MATTER OF THE COMPANIES ACT (2022 REVISION)

AND IN THE MATTER OF LUCKIN COFFEE INC. (IN PROVISIONAL LIQUIDATION)

ORDER

UPON MHD Vertco Ltd., DKP Vertco Ltd., DKIP Vertco Ltd., and DKIL Vertco Ltd. (the “**Substituted Petitioners**”) consenting to the winding up petition being dismissed

AND UPON the application of Alexander Lawson and Wing Sze Tiffany Wong of Alvarez and Marsal in their capacity as the joint provisional liquidators (the “**JPLs**”) of Luckin Coffee Inc. (in Provisional Liquidation) (the “**Company**”) by Summons dated 22 February 2022

AND UPON reading the final report of the JPLs dated 22 February 2022 and the second affidavit of Wing Sze Tiffany Wong sworn on 23 February 2022 and exhibit TW-2

IT IS HEREBY ORDERED THAT:

- 1 The winding up petition be dismissed and the JPLs be discharged from office and released from the performance of their duties without further order on 4 March 2022 (“**Discharge Date**”).
- 2 The JPLs’ remuneration of US\$1,885,774.70, incurred during the period from 1 August 2021 to 31 January 2022 is approved and shall be paid from the assets of the Company.
- 3 The JPLs’ remuneration as incurred and to be incurred for the period from 1 February 2022 to the Discharge Date is approved in an amount equal to the lesser of their remuneration incurred during that period and US\$275,000.
- 4 The JPLs’ costs of and incidental to this application shall be an expense of the provisional liquidation and paid by the Company.

This **Order** is filed by Campbells LLP, Attorneys-at-law for the JPLs, whose address for service is Floor 4, Willow House, Cricket Square, PO Box 884, George Town, Grand Cayman KY1-1103.

5 No order as to costs.

Dated this 25th day of February 2022

Filed this 3 day of March 2022



The Honourable Chief Justice Smellie

JUDGE OF THE GRAND COURT