



UPON THE APPLICATION by Global Cord Blood Corporation ("**Company**") by summons *ex parte* on notice for an injunction

UPON HEARING Mr Vernon Flynn QC, Leading Counsel for the Company, and Mr Tom Lowe QC, Leading Counsel for Blue Ocean

UPON READING the affidavits listed in Schedule A

UPON the Company providing the Undertakings set out in Schedule B

UPON the parties agreeing that, subject only to the direction of the Court, all issues in the present proceedings (other than the substantive determination of the winding up petition dated 3 May 2022 ("**Petition**")) should be determined by any Judge available to do so at a 3-day hearing to be concluded not later than 15 July 2022 with a view to judgment being handed down before 31 July 2022 ("**Hearing**")

1. This is an Injunction made against Blue Ocean on 15 June 2022 by the Honourable Mr Justice Kawaley on the application of the Company.

IT IS ORDERED THAT:

2. There will be a further hearing on 20 June 2022 for the purpose of making directions to the Hearing and to the trial of the Petition.
3. Until further Order of the Court, any resolution or resolutions that might be passed or purported to be passed at any extraordinary general meeting of the Company to be held or purporting to be held on 16 June 2022 ("**EGM**") or other meeting held or purporting to be held pursuant to a Notice of Extraordinary General Meeting dated 3 June 2022 (on 16 June 2022 or



any other date) ("**Resolutions**") shall not take effect and shall not be implemented, and Blue Ocean must not:

- 3.1. rely or purport to rely upon any such Resolutions; and/or
 - 3.2. seek to convene or convene any extraordinary general meeting of the Company or other meeting.
4. An entity which is not an individual which is ordered not to do something must not do it itself or by its directors, officers, partners, employees or agents or in any other way.

Costs

5. The costs of this application are reserved to the Judge hearing the Hearing.

Parties Other than Respondent

6. It is a contempt of court for any person notified of this order knowingly to assist in or permit a breach of this order. Any person doing so may be imprisoned, fined or have their assets seized.

Persons outside the Cayman Islands

7. Except as provided in 8 below, the terms of this order do not affect or concern anyone outside the jurisdiction of this court.
8. The terms of this Order will affect the following persons in a country or state outside the jurisdiction of this court—
- 8.1. Blue Ocean or its officer or agent appointed by power of attorney;
 - 8.2. any person who—
 - (i) is subject to the jurisdiction of this Court;
 - (ii) has been given written notice of this order at his residence or place of business within the jurisdiction of this court; and

(iii) is able to prevent acts or omissions outside the jurisdiction of this court which constitute or assist in a breach of the terms of this order; and

8.3. any other person, only to the extent that this order is declared enforceable by or is enforced by a court in that country or state.

DATED the 15th day of June 2022

FILED the 15th day of June 2022



HONOURABLE MR JUSTICE KAWALEY
JUDGE OF THE GRAND COURT

SCHEDULE A

Affidavits

The Company relied on the following affidavits and/or affirmations:

NUMBER	NAME	DATE SWORN	FILED ON BEHALF OF
Second	Xiaoyang Chen	10 May 2022	Blue Ocean
Second	Jonathan Stroud	23 May 2022	Blue Ocean
First	Chen Bing Chuen Albert	7 June 2022	The Company
Second	Jason Mbakwe	14 June 2022	The Company
Third	Jason Mbakwe	15 June 2022	The Company

SCHEDULE B

Undertakings Given to the Court by the Applicant

1. If the Court later finds that this Order has caused loss to Blue Ocean and decides that Blue Ocean should be compensated for that loss, the Company will comply with any order the Court may make.
2. The Company will fortify the aforesaid undertaking to meet any entitlement to such compensations as the Court may order.
3. The Company will no later than by 17 June 2022 issue a summons seeking a declaration that the EGM was invalidly convened ("**Declaration Summons**").
4. The Company's legal representatives are Carey Olsen of Level 1, Willow House, Cricket Square, Grand Cayman, Cayman Islands KY1-1001, Attn: Denis Olarou / Jason Mbakwe.

APPROVED AS TO FORM AND CONTENT:

**BEDELL CRISTIN
ATTORNEYS-AT-LAW FOR THE
PETITIONER**

**CAREY OLSEN
ATTORNEYS-AT-LAW FOR THE
RESPONDENT**