



**AND UPON READING** the affidavits listed in Schedule A

**AND UPON** the Company providing the Undertakings set out in Schedule B

**AND UPON** this Honourable Court having made an injunction against Blue Ocean on 15 June 2022 ("**Injunction**")

**AND UPON** Blue Ocean having published a Schedule 13D and its Exhibit A on the website of the United States Securities and Exchange Commission on 16 June 2022 ("**Announcement**")

**AND UPON** this Honourable Court finding that in publishing the Announcement Blue Ocean breached the Injunction

1. This is an Injunction made against Blue Ocean on 20 June 2022 by the Honourable Mr Justice Kawaley on the application of the Company.

**IT IS ORDERED THAT:**

2. By 4pm Cayman Islands time on 22 June 2022, Blue Ocean do publish on the website of the United States Securities and Exchange Commission (the "**SEC**") in Form Schedule 13D/A a correction of the Announcement in the form set out at Annex C to this Order

**Costs**

3. Costs reserved.

**DATED** the 20th day of June 2022

**FILED** the 20<sup>th</sup> day of June 2022



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**HONOURABLE MR JUSTICE KAWALEY  
JUDGE OF THE GRAND COURT**

THIS ORDER was FILED by CAREY OLSEN, attorneys-at-law for the Company, whose address for service is Level 1, Willow House, Cricket Square, Grand Cayman, Cayman Islands KY1-1001 (Ref: 1070721/0006).

139297.0001/2899623-1

139297.0001/2903749-1

APPROVED AS TO FORM AND CONTENT:



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**BEDELL CRISTIN**  
**ATTORNEYS-AT-LAW FOR THE**  
**PETITIONER**



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**CAREY OLSEN**  
**ATTORNEYS-AT-LAW FOR THE**  
**RESPONDENT**

THIS ORDER was FILED by CAREY OLSEN, attorneys-at-law for the Company, whose address for service is Level 1, Willow House, Cricket Square, Grand Cayman, Cayman Islands KY1-1001 (Ref: 1070721/0006).

139297.0001/2899623-1  
139297.0001/2903749-1

**SCHEDULE A**

**Affidavits**

**The Company relied on the following affidavits and/or affirmations:**

<b>NUMBER</b>	<b>NAME</b>	<b>DATE SWORN</b>	<b>FILED ON BEHALF OF</b>
Fourth	Jason Mbakwe	17 June 2022	The Company

THIS ORDER was FILED by CAREY OLSEN, attorneys-at-law for the Company, whose address for service is Level 1, Willow House, Cricket Square, Grand Cayman, Cayman Islands KY1-1001 (Ref: 1070721/0006).

139297.0001/2899623-1  
139297.0001/2903749-1

## **SCHEDULE B**

### **Undertakings Given to the Court by the Applicant**

1. If the Court later finds that this Order has caused loss to Blue Ocean and decides that Blue Ocean should be compensated for that loss, the Company will comply with any order the Court may make.
2. The Company will fortify the aforesaid undertaking to meet any entitlement to such compensations as the Court may order.
3. The Company's legal representatives are Carey Olsen of Level 1, Willow House, Cricket Square, Grand Cayman, Cayman Islands KY1-1001, Attn: Denis Olarou / Jason Mbakwe.

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139297.0001/2899623-1  
139297.0001/2903749-1

## SCHEDULE C

**Text of correction and clarification required to be published pursuant to paragraph 2 of the Order**

**[ANNOUNCEMENT START]**

### **CORRECTION AND CLARIFICATION of Schedule 13D (and Exhibit A thereto) published on 16 June 2022**

Blue Ocean Structure Investment Company Ltd., ("**Blue Ocean**") wishes to correct and clarify its Schedule 13D filing (including Exhibit A) published on 16 June 2022 ("**Announcement**") in respect of the extraordinary general meeting of the Company held on 16 June 2022 ("**EGM**").

The Announcement was incomplete in not drawing attention to the fact that the resolutions passed at the EGM ("**Resolutions**") are subject to an Order made against Blue Ocean on 15 June 2022 by the Grand Court of the Cayman Islands which prevents Blue Ocean from relying on or implementing the Resolutions until the Grand Court of the Cayman Islands has determined the dispute regarding the validity of the EGM ("**Injunction**").

**[ANNOUNCEMENT END]**

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