



IN THE GRAND COURT OF THE CAYMAN ISLANDS

FINANCIAL SERVICES DIVISION

CAUSE NO. FSD 191 OF 2023 (CRJ)

IN THE MATTER OF SECTION 86 OF THE COMPANIES ACT (2023 REVISION)
(AS REVISED)

AND IN THE MATTER OF ORDER 102 OF THE GRAND COURT RULES 1995 (AS
REVISED)

AND IN THE MATTER OF DALI FOODS GROUP COMPANY LIMITED 達利食品集團有限公司

ORDER

UPON THE PETITION (the "**Petition**") of Dali Foods Group Company Limited 達利食品集團有限公司 (the "**Petitioner**") dated 4 July 2023;

AND UPON HEARING Counsel for the Petitioner;

AND UPON READING the Petition; the first affirmation of Zhuang Weiqiang (affirmed on 4 July 2023); the first affirmation of Liza Chow (affirmed on 4 July 2023); the first affirmation of Xu Yangyang (affirmed on 21 July 2023); the first affirmation of Yu Sze Ming (affirmed on 1 August 2023); the first affirmation of Ng Kong Hing (affirmed on 23 August 2023); and the other documents on the court file;

AND UPON the undertakings given to this Honourable Court by (i) Rongshi International Investment Co., Ltd. and (ii) Divine Foods Limited, both dated 12 July 2023;

IT IS HEREBY ORDERED that the scheme of arrangement as set forth in the Petition, the final version of which is exhibited to the affirmation of Yu Sze Ming be and is hereby sanctioned.

AND IT IS HEREBY FURTHER ORDERED that there be no order as to costs.

DATED this 29 day of August 2023

FILED this 29 day of August 2023



THE HON. JUSTICE RICHARDS K.C.
JUDGE OF THE GRAND COURT

This Order was filed by Conyers Dill & Pearman LLP, Attorneys-at-Law, for and on behalf of the Petitioner whose address for service is that of its Attorneys-at-Law, Cricket Square, PO Box 2681, Grand Cayman KY1-1111, Cayman Islands.