



**IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION**

CAUSE NO. FSD 108 OF 2019 (NSJ)

IN THE MATTER OF THE COMPANIES ACT (2023 REVISION)

**AND IN THE MATTER OF DIRECT LENDING INCOME FEEDER FUND, LTD. (IN OFFICIAL
LIQUIDATION)**

ORDER

UPON the application of Genes Capital Ltd. and WRP Capital Ltd.

AND UPON reading the letter dated 1 September 2023 from Carey Olsen and the Twenty-Second Affidavit of Christopher D. Johnson sworn on 31 August 2023

IT IS ORDERED THAT:

- 1 The following transfers of shares in Direct Lending Income Feeder Fund, Ltd. (in Official Liquidation) (the "**Company**") shall not be void pursuant to section 99 of the Companies Act (2023 Revision):
 - a) The transfer of 34,396.0050 Class A – 1/20 MAdv MC, Series 2016.11 shares in the Company from UBS Switzerland AG | YY6468295 to Genes Capital Ltd.; and
 - b) The transfer of 3,627.0730 Class A – 1/20 MAdv MC, Series 2016.11 shares in the Company from UBS Switzerland AG | YY6468295 to WRP Capital Ltd.,(together, the "**Share Transfers**").

This Order was filed by Carey Olsen, attorneys-at-law for the Applicants, whose address for service is Level 1, Willow House, Cricket Square, Grand Cayman, Cayman Islands KY1-1001. (Ref SD/JD/1081984.0001)

- 2 The Joint Official Liquidators of the Company be authorised and directed to amend the register of members of the Company to record the Share Transfers as at the date the Joint Official Liquidators receive this order.

Dated this 4th day of September 2023
Filed this 4th day of September 2023



The Honourable Justice Segal
Judge of the Grand Court

This Order was filed by Carey Olsen, attorneys-at-law for the Applicant, whose address for service is Level 1, Willow House, Cricket Square, Grand Cayman, Cayman Islands KY1-1001. (Ref SD/JD/1073670.0001)