



**IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION**

CAUSE NO: FSD 24 OF 2021 (RPJ)

**IN THE MATTER OF THE COMPANIES ACT (2023 REVISION)
AND IN THE MATTER OF BAF LATAM CREDIT FUND (IN OFFICIAL LIQUIDATION)**

ORDER

UPON the letter application of Jeffrey Stower and Jason Robinson, in their capacities as the Joint Official Liquidators (the "**JOLs**") of BAF Latam Credit Fund (In Official Liquidation) (the "**Company**"), dated 12 September 2023 (the "**Application**")

AND UPON reading the Second Affidavit of Jason Robinson sworn 11 September 2023

AND UPON being satisfied that the Application is suitable to be disposed of on the papers without the need for an oral hearing

IT IS HEREBY ORDERED THAT:

1. Each of:
 - (a) the transfer of 2,420,306 Class A USD Lead Series shares in the Company held by Clearstream Banking S.A. AFS 104650 to Harald Philipp, effective 31 May 2023 (the "**HP Transfer**");

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(b) the transfer of 170.9040 Class A USD Lead Series shares in the Company held by UBS Switzerland AG | FX2C3C322 to UBS Switzerland AG | FX7262C22, effective 1 July 2021 (the "**First UBS Transfer**"); and

(c) the transfer of 160.656 Class A USD Lead Series shares in the Company held by Clearstream Banking S.A. AFS 104650 to UBS Switzerland AG | FX36F3C22, effective 1 November 2021 (the "**Second UBS Transfer**") (the HP Transfer, the First UBS Transfer and the Second UBS Transfer, together the "**Share Transfers**"),

are approved.

2. The Share Transfers shall not be void pursuant to section 99 of the Companies Act (2023 Revision).
3. The JOLs be authorised and directed to amend the Register of Members of the Company to record the Share Transfers.
4. The costs of and incidental to the Application be paid out of the assets of the Company.

DATED the 14th day of September 2023

FILED the 14th day of September 2023



THE HONOURABLE JUSTICE PARKER
JUDGE OF THE GRAND COURT

This Order was filed by Walkers (Cayman) LLP, Attorneys at Law for the JOLs, whose address for service is that of their said Attorneys, 190 Elgin Avenue, George Town, Grand Cayman KY1-9001.

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