



IN THE GRAND COURT OF THE CAYMAN ISLANDS

FINANCIAL SERVICES DIVISION

In Chambers

Before the Honourable Justice Kawaley

CAUSE NO: FSD 89 OF 2023 (IKJ)

IN THE MATTER OF SECTION 86 OF THE COMPANIES ACT (2023 REVISION)

AND

IN THE MATTER OF CHINA EVERGRANDE GROUP

ORDER

UPON the application of China Evergrande Group (the "**Company**") by its further summons dated 29 September 2023 (the "**Further Summons**")

AND UPON this Court having made orders and directions as to, among other things, the convening of the Scheme Meetings and the despatch of information for Scheme Creditors in an Order dated 25 July 2023 and in a further Order dated 30 August 2023

AND UPON reading the Second Affidavit of Nicholas Stern and the exhibits thereto

AND UPON considering the Letter from the Petitioner's attorneys-at-law, Maples and Calder (Cayman) LLP dated 29 September 2023

This ORDER is filed by Maples and Calder (Cayman) LLP, Attorneys-at-Law for the Company, whose address for service is PO Box 309, Uglund House, Grand Cayman, KY1-1104, Cayman

AND UPON considering that the Further Summons was suitable for determination on the papers

AND UPON the basis that all capitalised terms not otherwise defined in this Order shall have the meaning given to them in the draft scheme of arrangement (the “**Scheme**”) and the draft explanatory statement in relation to the Scheme (the “**Explanatory Statement**”), in the form exhibited in Exhibit HKY-1 to the First Affirmation of Hui Ka Yan

AND IT IS HEREBY ORDERED AND DIRECTED THAT:

- 1 The hearing of the Petition be adjourned sine die.
- 2 The hearing listed for 5 October 2023 be vacated.
- 3 There be liberty to apply generally.

DATED this 2 day of October 2023

FILED this 2 day of October 2023



The Honourable Justice Kawaley
JUDGE OF THE GRAND COURT

This ORDER is filed by Maples and Calder (Cayman) LLP, Attorneys-at-Law for the Company, whose address for service is PO Box 309, Uglund House, Grand Cayman, KY1-1104, Cayman Islands. (Ref: JSE/NHL/NDS/621262.103)