



THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION

CAUSE NO. FSD

OF 2023

IN THE MATTER OF SECTION 37 OF THE EXEMPTED LIMITED PARTNERSHIP
ACT (2021 REVISION)

AND IN THE MATTER OF ACRE CREDIT OFFSHORE LP


ORIGINATING APPLICATION

Application is hereby made to the Registrar of the Financial Services Division of the Grand Court of the Cayman Islands on behalf of the Applicant, ACRE Fund I GP, LLC, pursuant to Section 37 of the Exempted Limited Partnership Act (2021 Revision) ("**ELP Act**") for orders that:

1. ACRE Credit Offshore LP be restored to the register of exempted limited partnerships; and
2. Such other order or directions be made as the Court thinks fit.

The grounds upon which the Applicant seeks the above orders are set out in the Affidavit of Leslie Menkes dated 13 November 2023.

Dated the 15th day of November 2023



Carey Olsen

This Originating Application was filed by Carey Olsen, whose address for service is PO Box 10008, Level 1, Willow House, Cricket Square, Grand Cayman, Cayman Islands KY1-1001 (Ref: 1074523.0003).