



IN THE GRAND COURT OF THE CAYMAN ISLANDS

FINANCIAL SERVICES DIVISION

CAUSE NO. FSD 368 OF 2023 (IKJ)

IN THE MATTER OF GOLDWAY EDUCATION GROUP LIMITED

AND IN THE MATTER OF THE COMPANIES ACT (2023 REVISION)

AND GRAND COURT RULES 1995 ORDER 102

ORDER

UPON CONSIDERING THE APPLICATION by Summons issued on 5 December 2023 of Goldway Education Group Limited (the "**Company**"), the Petitioner named in the Petition presented to this Court on 5 December 2023;

AND UPON deciding that an order for directions could be made without the need for a hearing;

AND UPON reading the said petition, the evidence and the written submissions dated 14 December 2023;

IT IS ORDERED as follows:

1. The Petition be heard before a Judge of the Grand Court on 6th day of February 2024 when any creditor or shareholder of the said Company who desires to object may attend and be heard;
2. The settlement of a List of Creditors of the Company (section 15(2) Companies Act (2023 Revision)) is not required;
3. Notice of the presentation of the said Petition and of the said day fixed for the hearing thereof be inserted once in the Cayman Gazette and on two (2) occasions in the Standard Hong Kong, to be run seven days apart, with the notices appearing no later than 14 days before the Petition hearing; and
4. By four days before Petition hearing the Company shall file further materials evidencing compliance with the direction above as to notices.

Dated this 19th day of December 2023

Filed this 19th day of December 2023



The Honourable Justice Kawaley
Judge of the Grand Court

This Order was filed by Conyers Dill & Pearman LLP, Attorneys-at-Law for and on behalf of the Petitioner herein whose address for service is that of its Attorneys, SIX, 2nd Floor, Cricket Square, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands