



CAUSE NO: FSD 1 OF 2024 (JAJ)

IN THE GRAND COURT OF THE CAYMAN ISLANDS

FINANCIAL SERVICES DIVISION

IN THE MATTER OF THE COMPANIES ACT (2023 REVISION)

AND IN THE MATTER OF LUMIRADX LTD.

The Honourable Mr Justice Jalil Asif KC

In Open Court

1 February 2024

WINDING UP ORDER

UPON the application of BPCR Limited Partnership, acting by its general partner BPCR GP Limited and BioPharma Credit Investments V (Master) LP, acting by its general partner BioPharma Credit Investments V GP LLC (together, the "**Petitioners**"), by their petition dated 2 January 2024, for an order that LumiraDx Ltd. (the "**Company**") be wound up (the "**Petition**")

AND UPON reading the First Affidavit of Martin Friedman sworn on 2 January 2024, the First Affidavit of Margot MacInnis sworn on 29 December 2023, the First Affidavit of Sandipan Bhowmik sworn on 29 December 2023, the First Affidavit of Geoffrey Edward Secol sworn on 2 January 2024, the First Affidavit of Keondre Keith Webb sworn on 8 January 2024, the First Affidavit of Georgette Bakhit sworn on 19 January 2024 and, collectively, the exhibits thereto

AND UPON hearing counsel for the Petitioners

IT IS ORDERED that:

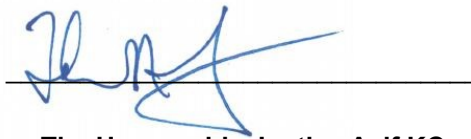
1. The Company be wound up in accordance with the Companies Act (2023 Revision) (as amended) (the "**Companies Act**").

2. Margot MacInnis and Sandipan Bhowmik of Grant Thornton Specialist Services (Cayman) Limited, 2nd Floor, Century Yard, Cricket Square, Grand Cayman KY1-1102, Cayman Islands, be appointed as joint official liquidators of the Company (the "JOLs").
3. The JOLs shall not be required to give security for their appointment.
4. The JOLs shall have the power to act jointly and severally in their capacity as liquidators of the Company.
5. The JOLs shall be authorised to take any such action as may be necessary or desirable to obtain recognition of the JOLs and / or their appointment and / or powers in the United Kingdom and to make applications to the courts of that jurisdiction for that purpose.
6. In addition to the powers set out in Part II of the Third Schedule to the Companies Act, the JOLs be authorised to exercise the powers set out in paragraphs 2, 10 and 11 of Part I of the Third Schedule to the Companies Act without requiring further sanction of the Court.
7. No disposition of the property of the Company by or with the authority of the JOLs in carrying out their duties and functions and the exercise of their power under any Order granted pursuant to this petition shall be void by operation of Section 99 of the Companies Act.
8. Subject to Section 109(2) of the Companies Act and the Insolvency Practitioners' Regulations (2023 Consolidation), the JOLs be authorised to render and pay reasonable invoices out of the assets of the Company for their own remuneration.
9. The JOLs be at liberty to meet all reasonable disbursements reasonably incurred in connection with the performance of their duties and, for the avoidance of doubt, all such payments shall be made as and when they fall due out of the assets of the Company as an expense of the liquidation.
10. The Petitioners' reasonable costs of and incidental to the Petition shall be paid forthwith out of the assets of the Company as an expense of the liquidation, such costs to be taxed on the indemnity basis if not agreed with the JOLs.

11. The JOLs be at liberty to apply generally.

DATED the 1st day of February 2024

FILED the 2nd day of February 2024



**The Honourable Justice Asif KC
JUDGE OF THE GRAND COURT**

This **WINDING UP ORDER** is presented by Walkers, Attorneys at Law, 190 Elgin Avenue, George Town, Grand Cayman KY1-9001, for the Petitioners whose address for service is care of its Attorneys at Law.