

CAUSE NO: FSD 0009 OF 2024 (JAJ)

**IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION
IN THE MATTER OF THE COMPANIES ACT (2023 REVISION)
AND IN THE MATTER OF SPI ENERGY CO., LTD.
THE HONOURABLE JUSTICE ASIF KC
IN CHAMBERS**

ORDER

UPON the adjourned hearing of Streeterville Capital, LLC's petition dated 11 January 2024 for an order that SPI Energy Co., Ltd. be wound up

AND UPON reading the Third Affidavit of Tanya Meyerhoff sworn on 8 March 2024 and Exhibit TM-3 thereto

AND UPON reading the petitioner's skeleton argument dated 8 March 2024

AND UPON the petitioner and the company having indicated through their counsel their consent to the making of an order in the following terms

IT IS ORDERED BY CONSENT THAT:

1. Further to the Order dated 23 February 2024, if the intended hearing of the petition on 11 April 2024 is adjourned on or before 10 April 2024 then:
 - a) the petition will be fixed for hearing on 3 May 2024 at 9:30 am; and

- b) by 3:00 pm on 1 May 2024, the petitioner and the company shall inform the Court whether they request the hearing of the petition is to be further adjourned or shall file and serve any further evidence to be relied upon at the hearing of the petition.
2. If the petition is adjourned on 1 or 2 May 2024 then:
 - a) the petition will be fixed for hearing on 20 May 2024 at 9:30 am; and
 - b) by 3:00 pm on 16 May 2024, the petitioner and the company shall inform the Court whether they request the hearing of the petition is to be further adjourned or shall file and serve any further evidence to be relied upon at the hearing of the petition.
3. If the petition is adjourned on 16 or 17 May 2024 then:
 - a) the petition will be fixed for hearing on 5 June 2024 at 9:30 am; and
 - b) by 3:00 pm on 3 June 2024, the petitioner and the company shall inform the Court whether they request the hearing of the petition is to be further adjourned or shall file and serve any further evidence to be relied upon at the hearing of the petition.
4. If the petition is adjourned on 3 or 4 June 2024 then the hearing of the petition is adjourned generally, with liberty to restore on not less than 7 days written notice to the company.
5. The petitioner is not required to readvertise the petition.
6. Liberty to apply.

DATED 11 March 2024

FILED 12 March 2024



**THE HONOURABLE JUSTICE ASIF KC
JUDGE OF THE GRAND COURT**