



**IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION**

CAUSE NO: FSD OF 2024 ()

IN THE MATTER OF THE EXEMPTED LIMITED PARTNERSHIP ACT (2021 REVISION)

AND IN THE MATTER OF HAIYIN BUSINESS EQUITY INVESTMENT FUND L.P.

BETWEEN:

CHANCE TALENT MANAGEMENT LIMITED

Plaintiff

AND

- (1) HAIYIN CAPITAL INVESTMENT (INTERNATIONAL) LIMITED**
- (2) HAIYIN BUSINESS EQUITY INVESTMENT FUND L.P.**

Defendants

ORIGINATING SUMMONS

TO: HAIYIN CAPITAL INVESTMENT (INTERNATIONAL) LIMITED

c/o International Corporation Services Ltd

P. O. Box 472

Harbour Place, 2nd Floor, North Wing,

103 South Church Street,

George Town

Grand Cayman KY1-1106

Cayman Islands

HAIYIN BUSINESS EQUITY INVESTMENT FUND L.P.

c/o International Corporation Services Ltd

P. O. Box 472

Harbour Place, 2nd Floor, North Wing,

103 South Church Street,

George Town

Grand Cayman KY1-1106

Cayman Islands

LET THE DEFENDANTS, within 14 days after service of this Summons, counting the day of service, return the accompanying Acknowledgment of Service to the Courts office, P.O. Box 495G, George Town, Grand Cayman.

By this Summons, which is issued on the application of **CHANCE TALENT MANAGEMENT LIMITED** of Vistra Corporate Services, Centre, Wickhams Cay II, Road Town, Tortola, VG1110, British Virgin Islands, the Plaintiff seeks the following declarations, orders and directions:

Declaration

1. Haiyin Business Equity Investment Fund L.P. (the "**Partnership**") entered voluntary winding up on 7 November 2023 in accordance with the terms of the Amended and Restated Limited Partnership Agreement dated 7 November 2018 and pursuant to sections 36(1)(a) and section 36(10) of the Exempted Limited Partnership Act (2021 Revision) (the "**ELP Act**").

Orders and Directions

2. The winding up of the Partnership shall continue under the supervision of the Court pursuant to section 36(3)(g) of the ELP Act.

3. The Court do appoint suitably qualified insolvency practitioner(s) resident in the Cayman Islands, together with one or more foreign practitioners, as the joint official liquidators of the Partnership (the "**Liquidators**").
4. The Liquidators shall have the power to act jointly and severally in their capacity as joint official liquidators of the Partnership.
5. The Liquidators are authorised to exercise, without further sanction of the Court, the power to:
 - (a) take possession of, collect and get in the property, books and records of the Partnership and for that purpose to take all such proceedings as the Liquidators consider necessary;
 - (b) do all acts and execute, in the name and on behalf of the Partnership, all deeds, receipts and other documents;
 - (c) convene meetings of creditors and limited partners;
 - (d) investigate, generally, the promotion, business, dealings and affairs of the Partnership and to make such report, if any, to the Court as the Liquidators think fit;
 - (e) control and otherwise deal with all existing bank accounts in the name of the Partnership and to open new bank accounts in the name of the Partnership;
 - (f) engage staff (whether or not as employees of the Partnership and whether located in the Cayman Islands or elsewhere) as the Liquidators consider necessary to assist them in the performance of their duties, on such terms as the Liquidators may think fit, and to remunerate them out of the assets the Partnership as an expense of the liquidation;

- (g) engage counsel, attorneys, and/or other professional advisors (whether in the Cayman Islands or elsewhere) as the Liquidators consider necessary to assist them in the performance of their duties, on such terms as the Liquidators may think fit, and to remunerate them out of the assets the Partnership as an expense of the liquidation;
 - (h) pursue applications and/or proceedings in any other jurisdiction for recognition of the liquidation and/or their appointment and to obtain such assistance as is necessary to perform their duties; and
 - (i) do all other things incidental to the exercise of the Liquidators' powers.
6. The Liquidators' powers are exercisable to the exclusion of Haiyin Capital Investment (International) Limited (the "**General Partner**") and the General Partner shall forthwith have no authority or power to act in relation to the Partnership other than at the direction and/or with the consent of the Liquidators.
 7. The Liquidators have leave to apply under section 36(3)(g) of the ELP Act for further orders and directions.
 8. The Liquidators' remuneration and expenses shall be paid out of the assets of the Partnership and for that purpose the provisions of Part III and Part IV of the Insolvency Practitioners' Regulations 2023 shall apply, save that the Liquidators shall provide notice to and endeavour to seek any necessary approvals from the limited partner(s) of the Partnership.
 9. The Plaintiff's costs of and incidental to the Originating Summons shall be paid, on an indemnity basis, out of the assets of the Partnership as an expense of the liquidation.
 10. Such other relief be granted as the Court deems appropriate.

If the Defendants do not acknowledge service, such judgment may be given or order made against or in relation to the Defendants as the Court may think just and expedient.

Dated this 26 day of April 2024

Conyers Dill & Pearman LLP

Conyers Dill & Pearman LLP
Attorneys for the Plaintiff

NOTE - This Summons may not be served later than 4 calendar months (or, if leave is required to effect service out of the jurisdiction, 6 months) beginning with that date unless renewed by order of the Court.

IMPORTANT

Directions for Acknowledgment of Service are given with the accompanying form.

THIS Originating Summons was filed by Conyers Dill & Pearman LLP, attorneys for the Plaintiff, whose address for service is SIX, Cricket Square, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands.

**DIRECTIONS FOR ACKNOWLEDGMENT OF SERVICE
OF ORIGINATING SUMMONS**

The accompanying form of Acknowledgment of Service should be completed by an Attorney acting on behalf of the Defendant or by the Defendant if acting in person. After completion it must be delivered or sent by post to the Law Courts, P.O. Box 495G, George Town, Grand Cayman KY1-1106.

Notes for Guidance

1. Each Defendant (if there are more than one) is required to complete an Acknowledgment of Service and return it to the Courts Office.
2. If you wish to defend claims made in the originating summons, or intend to attend the proceedings and to participate in them so far as necessary (although not necessarily in an adversarial manner) you should tick the "Yes" box in paragraph 2 of the acknowledgment of service.
3. For the purpose of calculating the period of 14 days for acknowledging service, a writ served on the Defendant personally is treated as having been served on the day it was delivered to him.
4. Where the Defendant is sued in a name different from his own, the form must be completed by him with the addition in paragraph 1 of the words "sued as (the name stated on the Originating Summons)".
5. Where the Defendant is a FIRM and an attorney is not instructed, the form must be completed by a PARTNER by name, with the addition in paragraph 1 of the description "Partner in the firm of (.....)" after his name.
6. Where the Defendant is sued as an individual TRADING IN A NAME OTHER THAN HIS OWN, the form must be completed by him with the addition in paragraph 1 of the description "trading as (.....)" after his name.
7. Where the Defendant is a LIMITED COMPANY the form must be completed by an Attorney or by someone authorised to act on behalf of the Company, but the Company can take no further step in the proceedings without an Attorney acting on its behalf.
8. Where the Defendant is a MINOR or a MENTAL PATIENT, the form must be completed by an Attorney acting for a guardian ad litem.
9. A Defendant acting in person may obtain help in completing the form at the Courts Office.

IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION

CAUSE NO: FSD OF 2024 ()

IN THE MATTER OF THE EXEMPTED LIMITED PARTNERSHIP ACT (2021
REVISION)

AND IN THE MATTER OF HAIYIN BUSINESS EQUITY INVESTMENT FUND L.P.

BETWEEN:

CHANCE TALENT MANAGEMENT LIMITED

Plaintiff

AND

(1) HAIYIN CAPITAL INVESTMENT (INTERNATIONAL) LIMITED
(2) HAIYIN BUSINESS EQUITY INVESTMENT FUND L.P.

Defendants

**ACKNOWLEDGEMENT OF SERVICE
OF ORIGINATING SUMMONS**

If you intend to instruct an Attorney to act for you, give him this form IMMEDIATELY.

Important. Read the accompanying directions and notes for guidance carefully before completing this form. If any information required is omitted or given wrongly, THIS FORM MAY HAVE TO BE RETURNED.

1. State the full name of the Defendant by whom or on whose behalf the service of the Originating Summons is being acknowledged.

2. State whether the Defendant intends to contest or otherwise participate in the proceedings (tick the appropriate box).

Yes

No

Service of the Originating Summons is acknowledged accordingly.

(Signed) _____

[Attorney] for _____

[Defendant in person]

Address for service:

Notes on address for service

Attorney: where the Defendant is represented by an attorney, state the attorney's place of business in the Cayman Islands. A Defendant may not act by a foreign attorney.

Defendant in person: where the Defendant is acting in person, the Defendant must give the Defendant's post office box number and the physical address of the Defendant's residence or, if the Defendant does not reside in the Cayman Islands, the Defendant must give an address in Grand Cayman where communications for the Defendant should be sent. In the case of a limited company, "residence" means its registered principal office.

Please complete overleaf

Indorsement by Plaintiff's Attorney (or by plaintiff if suing in person) of the Plaintiff's name, address and reference, if any, in the box below.

Conyers Dill & Pearman LLP
Cricket Square
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Indorsement by Defendants' Attorney (or by Defendant if suing in person) of the Defendants' name(s), address(es) and reference(s), if any, in the box below.