



**IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION**

CAUSE NO. FSD0139 OF 2024 (DDJ)

IN THE MATTER OF THE COMPANIES ACT (2023 REVISION)

**AND IN THE MATTER OF ODIN88 GP LTD. (ACTING IN ITS CAPACITY AS GP OF
THE ODIN88 CRYPTO MASTER FUND (CAYMAN) LP**

**THE HONOURABLE JUSTICE DAVID DOYLE
IN OPEN COURT**

**AMENDED WINDING UP
ORDER**

UPON the petition of Blueflame Digital Capital Management (formerly Stonegate Digital Asset Capital Management, LLC) (“**Petitioner**”) dated 2 May 2024 for an order that ODIN88 **GP LTD.** (acting in its capacity as **GP of the ODIN88** Crypto Master Fund (Cayman) LP) (the “**Company**”) be wound up

AND UPON reading the Affidavit of John McCorvey sworn on 2 May 2024, the Affidavits of Service of Shanna Solorzano sworn on 2 May 2024 and 30 May 2024 respectively, the Affidavit of Tanya Meyerhoff sworn on 30 May 2024, the Affidavit of Cassandra Ronaldson sworn on 2 May 2024, the Affidavit of Elizabeth McKay sworn on 2 May 2024, the Affidavit of Shanna Solorzano sworn on 7 June 2024 and the exhibits thereto

AND UPON hearing counsel for the Petitioner

IT IS ORDERED THAT:

This Winding Up Order was filed by Broadhurst LLC, Attorneys for the Petitioner, whose address for service is 54 Edward Street, 4th Floor, Monaco Towers, George Town, Grand Cayman, KY1-1104, Cayman Islands.

- (1) The Company be wound up by the Court pursuant to section 92(d) of the Companies Act (2023 Revision) (“**Companies Act**”).
- (2) Cassandra Ronaldson and Elizabeth Mackay of Interpath (Cayman) Ltd, 38 Market Street, Suite 4208, Canella Court, Camana Bay, Grand Cayman, PO Box 776, KY1-9006, Cayman Islands, be appointed as joint official liquidators of the Company (“**JOLs**”).
- (3) The JOLs shall not be required to give security for their appointment.
- (4) The JOLs have the power to act jointly and severally in their capacity as liquidators of the Company.
- (5) In addition to the powers set out in Part II of the Third Schedule to the Companies Act, the JOLs be at liberty to appoint local attorneys as they may consider necessary to advise and assist them in the performance of their duties in accordance with Order 25 of the Companies Winding up Rules (2023 Consolidation).
- (6) No disposition of the Company's property by, or with the authority of, the JOLs in carrying out their duties and functions and exercise of their power under this Order shall be voided by virtue of Section 99 of the Companies Act.
- (7) Subject to sections 109(1) and 109(5) of the Companies Act and the Insolvency Practitioners’ Regulations (2023 Consolidation), the JOLs' remuneration and expenses be paid out of the assets of the Company.
- (8) The JOLs be at liberty to meet all disbursements reasonably incurred in connection with the performance of their duties and, for the avoidance of doubt, all such payments shall be made as and when they fall due out of the assets of the Company as an expense of the liquidation.

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- (9) The costs of the Petitioner arising out of and incidental to the Petition be paid out of the assets of the Company as an expense of the liquidation, such costs to be taxed if not agreed with the JOLs.
- (10) The JOLs be at liberty to apply generally.

DATED 7 June 2024

FILED 7 June 2024

Re-dated 10 June 2024

Re-filed 10 June 2024

David Doyle

THE HONOURABLE JUSTICE DAVID DOYLE
JUDGE OF THE GRAND COURT

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This Winding Up Order was filed by Broadhurst LLC, Attorneys for the Petitioner, whose address for service is 54 Edward Street, 4th Floor, Monaco Towers, George Town, Grand Cayman, KY1-1104, Cayman Islands.