



**IN THE GRAND COURT OF THE CAYMAN ISLANDS**

**FINANCIAL SERVICES DIVISION**

**CAUSE NO. FSD 119 OF 2024 (DDJ)**

**IN THE MATTER OF THE COMPANIES ACT (2023 REVISION)**

**AND IN THE MATTER OF BRIGHT MOUNTAIN GROUP, INC.**

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**CONSENT ORDER**

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**UPON** the Winding Up Petition of Coe Group Ltd. (the '**Petitioner**') for the appointment of Joint Official Liquidators over Bright Mountain Group, Inc. (the '**Company**') dated 16 April 2024 (the '**Petition**') being listed for an adjourned hearing on 26 July 2024

**AND UPON** the Company having satisfied the Judgment Debt (as defined in the Petition) together with satisfaction of the sums owing in accordance with the Default Costs Certificate in Cause No. GC 219 of 2023, dated 23 May 2024

**AND UPON** the Court considering the terms of this order and approving of its contents

This Order was filed by Nelsons, Attorneys for the Petitioner, whose address for service is that of its attorneys at Grand Pavilion, 802 West Bay Road, Grand Cayman, Cayman Islands

IT IS HEREBY ORDERED BY CONSENT that:

1. The Petitioner shall be granted leave to withdraw the Petition and the Petition shall hereby be withdrawn.
2. The Company shall pay the Petitioner's costs of the Petition, to be taxed on the standard basis if not agreed, save that there shall be no order for costs of and occasioned by the Petitioner's summons to amend the Petition filed 22 July 2024.

Dated this 26 day of July 2024

Filed this 26 day of July 2024

*David Doyle*

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**The Honourable Justice David Doyle**  
**Judge of the Grand Court**

This Order was filed by Nelsons, Attorneys for the Petitioner, whose address for service is that of its attorneys at Grand Pavilion, 802 West Bay Road, Grand Cayman, Cayman Islands

Agreed as to form and content:

Nelsons

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Nelsons  
Attorneys for the Petitioner

Carey Olsen

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Carey Olsen  
Attorneys for the Company

This Order was filed by Nelsons, Attorneys for the Petitioner, whose address for service is that of its attorneys at Grand Pavilion, 802 West Bay Road, Grand Cayman, Cayman Islands