



IN THE GRAND COURT OF THE CAYMAN ISLANDS

FINANCIAL SERVICES DIVISION

CAUSE NO. FSD OF 2025 ()

IN THE MATTER OF BLUE GOLD LIMITED

AND IN THE MATTER OF THE COMPANIES ACT (2025 REVISION)

BETWEEN:

(1) RCF VII SPONSOR LLC
(2) S&R CAPITAL LTD

Plaintiffs

- and -

BLUE GOLD LIMITED

Defendant

ORIGINATING SUMMONS

LET THE PARTIES, attend before the Judge in Chambers at the Law Courts, George Town, Grand Cayman on the day of 2025 at am/pm on the hearing of the application by the Plaintiff in its capacity as shareholder of Blue Gold Limited (the “**Defendant**” or “**Company**”), pursuant to Order 15, rule 16 of the Grand Court Rules (2022 Consolidation) and/or the Court’s inherent jurisdiction, for the following declarations, directions and orders:

1. A declaration that RCF VII Sponsor LLC is the holder of 1,903,125 Class A Ordinary Shares in Blue Gold Limited, which are Unrestricted Shares as defined in the Company’s Amended and Restated Memorandum and Articles of Association passed on 10 June 2025 and effective from 24 June 2025.
2. A declaration that S&R Capital Ltd is the holder of 154,375 Class A Ordinary Shares in Blue Gold Limited, which are Unrestricted Shares as defined in the

Company's Amended and Restated Memorandum and Articles of Association passed on 10 June 2025 and effective from 24 June 2025.

3. The Defendant is directed to instruct Continental Stock Transfer & Trust Company ("CST") that the Plaintiffs are the holders of Unrestricted Class A Ordinary Shares in the Company (the "**Unrestricted Shares**"), and that the Unrestricted Shares be deposited by CST into the Plaintiffs' respective stock brokerage accounts.
4. Such further or other relief as the court shall consider appropriate.
5. Costs of this application.

AND LET THE DEFENDANTS within 14 days after service of this Originating Summons on it, counting the service, return the accompanying Acknowledgment of Service to the Courts Office.

DATED this 28th day of July 2025



Conyers Dill & Pearman LLP
Attorneys for the Plaintiff

TIME ESTIMATE- The estimated length of the hearing of this Originating Summons is half a day.

NOTE - This Originating Summons may not be served later than 4 calendar months (or, if leave is required to effect service out of the jurisdiction, 6 months) beginning with that date unless renewed by order of the Court.

IMPORTANT: Directions for Acknowledgment of Service are given with the accompanying form.

This Originating Summons was filed by Conyers Dill & Pearman LLP, attorneys for the Plaintiff, whose address for service is SIX, Cricket Square, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands.

DIRECTIONS FOR ACKNOWLEDGMENT OF SERVICE OF ORIGINATING SUMMONS

The accompanying form of Acknowledgment of Service should be completed by an Attorney acting on behalf of the Defendant or by the Defendant if acting in person. After completion it must be delivered or sent by post to the Law Courts, P.O. Box 495G, George Town, Grand Cayman KY1-1106.

Notes for Guidance

1. Each Defendant (if there are more than one) is required to complete an Acknowledgment of Service and return it to the Courts Office.
2. If you wish to defend claims made in the originating summons, or intend to attend the proceedings and to participate in them so far as necessary (although not necessarily in an adversarial manner) you should tick the "Yes" box in paragraph 2 of the acknowledgment of service.
3. For the purpose of calculating the period of 14 days for acknowledging service, a writ served on the Defendant personally is treated as having been served on the day it was delivered to him.
4. Where the Defendant is sued in a name different from his own, the form must be completed by him with the addition in paragraph 1 of the words "sued as (the name stated on the Originating Summons)".
5. Where the Defendant is a FIRM and an attorney is not instructed, the form must be completed by a PARTNER by name, with the addition in paragraph 1 of the description "Partner in the firm of (.....)" after his name.
6. Where the Defendant is sued as an individual TRADING IN A NAME OTHER THAN HIS OWN, the form must be completed by him with the addition in paragraph 1 of the description "trading as (.....)" after his name.
7. Where the Defendant is a LIMITED COMPANY the form must be completed by an Attorney or by someone authorised to act on behalf of the Company, but the Company can take no further step in the proceedings without an Attorney acting on its behalf.
8. Where the Defendant is a MINOR or a MENTAL PATIENT, the form must be completed by an Attorney acting for a guardian ad litem.
9. A Defendant acting in person may obtain help in completing the form at the Courts Office.

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ACKNOWLEDGEMENT OF SERVICE
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If you intend to instruct an Attorney to act for you, give that Attorney this form **IMMEDIATELY**.

Important. Read the accompanying directions and notes for guidance carefully before completing this form. If any information required is omitted or given wrongly, **THIS FORM MAY HAVE TO BE RETURNED**

1. State the full name of the Defendant by whom or on whose behalf the service of the Originating Summons is being acknowledged

2. State whether the Defendant intends to contest or otherwise participate in the proceedings (tick appropriate box) ☐ YES ☐ NO

Service of the Originating Summons is acknowledged accordingly

(Signed) _____

[Attorney] for:

Address for service:

Notes on address for service

Attorney: where the Defendant is represented by an attorney, state the attorney's place of business in the Cayman Islands. A Defendant may not act by a foreign attorney.

Defendant in person: where the Defendant is acting in person, he must give his post office box number and the physical address of his residence or, if he does not reside in the Cayman Islands, he must give an address in Grand Cayman where communications for him should be sent. In the case of a limited company, "residence" means its registered principal office.

Please complete overleaf

Indorsement by Plaintiff's Attorney (or by plaintiff if suing in person) of his or her name, address and reference, if any, in the box below.

Conyers Dill & Pearman LLP
SIX, Floor 2
Cricket Square
PO Box 2681
George Town
Grand Cayman KY1-1111

Indorsement by the Defendant's Attorney (or by the defendant if suing in person) of his or her name, address and reference, if any, in the box below.

A large, empty rectangular box with a black border, intended for the Defendant's Attorney to provide an indorsement.