



IN THE GRAND COURT OF THE CAYMAN ISLANDS

FINANCIAL SERVICES DIVISION

FSD CAUSE NO. OF 2026 ()

IN THE MATTER OF SECTIONS 124(1) AND 223 OF THE COMPANIES ACT (2026 REVISION)

AND IN THE MATTER OF HOLT FUNDS SPC (IN VOLUNTARY LIQUIDATION)

PETITION FOR COURT SUPERVISION
OF A VOLUNTARY LIQUIDATION

To the Grand Court

The humble petition of Mr John Henry and Mr Timothy Womack of KPMG LLP ("**KPMG**"), P.O. Box 493, SIX Cricket Square, 282 Shedden Road, George Town, Grand Cayman KY1-1106, Cayman Islands, as joint voluntary liquidators (the "**JVLs**" and "**Petitioners**") of Holt Funds SPC (in Voluntary Liquidation) (the "**Company**"), shows that:

1. The Company was incorporated as a segregated portfolio company with limited liability in the Cayman Islands with on 8 May 2019 under registration number 350948.
2. The current registered office of the Company is Collas Crill Corporate Services Limited, P.O. Box 709, Floor 2, Willow House, Cricket Square, Grand Cayman KY1-1107, Cayman Islands.
3. Pursuant to the Company's Amended and Restated Memorandum and Articles of Association, adopted by Special Resolution dated 27 August 2019 (the "**Articles**"), the objects for which the Company was established are unrestricted.
4. Based on the Company's Articles, the authorized share capital of the Company is US\$50,000 divided into 4,990,000 participating shares of US\$0.01 each and 100 management shares of US\$1.00 each.

This **PETITION** is filed by Campbells LLP, Attorneys for the Petitioners, whose address for service is Floor 4, Willow House, Cricket Square, George Town, Grand Cayman, Cayman Islands KY1-1090 (Ref: LMF/LYU/20962-46069).
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5. Based on the Register of Members of the Company, Holdun Family Office (Bahamas) Limited is the sole member of the Company holding one management share.
6. The directors of the Company as at the date of commencement of the voluntary liquidation are as follows:
 - (a) Brendan Dunn, who has served as a director since 8 May 2019;
 - (b) Germaine Bullard, who has served as a director since 29 April 2020; and
 - (c) Timothy McCarthy, who has served as a director since 29 April 2020,(together, the “**Directors**”).
7. The Company is a segregated portfolio company that operates as an investment fund through four segregated portfolios (each an “**SP**” and together the “**SPs**”):
 - 7.1 Holdun Funds Real Estate segregated portfolio 01 (referred to as “SP01”), created on or around August 2020;
 - 7.1 Holdun Fund Income segregated portfolio 02 (referred to as “SP02”), created on or around 30 March 2021;
 - 7.2 Holdun Trophy CRE segregated portfolio 03 (referred to as “SP03”), created on or around May 2021; and
 - 7.4 Holdun Arbitrage Fund segregated portfolio 4 (referred to as “SP04”), created on or around 4 September 2021.
8. Based on information currently available to them, the JVLs understand that the Company raised capital by way of promissory notes attributable to specific SPs and/or by way of subscription agreements.
9. By the written resolutions of the sole member dated 30 January 2026, it was resolved that the Company be wound up voluntarily and the Petitioners be appointed as the joint voluntary liquidators

of the Company. As a result, pursuant to sections 116(c) and 117(1)(a) of the Companies Act (2026 Revision) ("**Companies Act**"), the Company commenced voluntary liquidation on 30 January 2026.

10. Following the commencement of the voluntary liquidation, the JVLs were provided with a written notice signed by the Directors stating that no statutory declaration of solvency would be made pursuant to section 124 of the Companies Act. Accordingly, the JVLs apply for an order that the liquidation be brought under the supervision of the Court in accordance with section 124(1) of the Companies Act.
11. The JVLs are qualified insolvency practitioners who consent to being appointed as joint official liquidators of the Company. The JVLs meet the independence, residency and insurance requirements of the Cayman Islands Insolvency Practitioners' Regulations (2026 Revision).

THE PETITIONERS THEREFORE HUMBLY SEEK AN ORDER THAT:

1. The liquidation of the Company shall be continued under the supervision of the Court in accordance with Part V and Part XIV of the Companies Act.
2. The following persons are appointed as joint official liquidators of the Company:

Name	Address	Contact Details
John Henry	KPMG LLP, P.O. Box 493, SIX Cricket Square, 282 Shedden Road, George Town, Grand Cayman KY1- 1106, Cayman Islands	+1 345 525 7134 johnhenry@kpmg.ky
Timothy Womack	KPMG LLP, P.O. Box 493, SIX Cricket Square, 282 Shedden Road, George Town, Grand Cayman KY1- 1106, Cayman Islands	+1 345 322 4255 twomack@kpmg.ky

3. The Joint Official Liquidators may act jointly and severally.
4. The Joint Official Liquidators are not required to give security for their appointment.
5. The Joint Official Liquidators may engage staff employed by KPMG LLP to assist them in the performance of their function.

6. The Joint Official Liquidators may engage Campbells LLP as attorneys to assist them in the performance of their functions for a fixed period of three months from the date of the supervision order unless extended by further order of the Court.
7. For the avoidance of doubt, the powers bestowed on the Joint Official Liquidators may be exercised by them within and outside the Cayman Islands.
8. Subject to sections 109(2) and 223 of the Companies Act and the Insolvency Practitioners Regulations (as amended), the Joint Official Liquidators' remuneration and expenses shall be a liability of the Company and shall be paid out of the Company's assets in accordance with the Companies Winding Up Rules (as revised) and Part III of the Insolvency Practitioners' Regulations (as amended).
9. No disposition of the property of the Company by or with the authority of the Joint Official Liquidators in carrying out their duties and functions and the exercise of their powers under this Order shall be voided by virtue of Section 99 of the Companies Act.
10. No suit, action or other proceeding shall be proceeded with or commenced against the Company, except with leave of the Court and subject to such terms as the Court may impose.
11. Subject to section 223 of the Companies Act, the Petitioners' costs of and incidental to this Petition shall be paid out of the assets of the Company as an expense of the official liquidation.

Dated the 12th day of February 2026



CAMPBELLS LLP
Attorneys-at-law for the Petitioners