



IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION

CAUSE NO: FSD OF 2026 (J)

IN THE MATTER OF SECTION 86 OF THE COMPANIES ACT (2026 REVISION)
AND IN THE MATTER OF E-HOUSE (CHINA) ENTERPRISE HOLDINGS LIMITED

PETITION

To the Grand Court

The humble petition (the "**Petition**") of E-House (China) Enterprise Holdings Limited (the "**Company**" and the "**Petitioner**"), of PO Box 309, Ugland House, Grand Cayman, KY1-1104, Cayman Islands, shows that:

INTRODUCTION

- 1 The object of this Petition is to seek the sanction of the Court pursuant to section 86 of the Companies Act (2026 Revision) (the "**Companies Act**") to a proposed scheme of arrangement (the "**Scheme**") between the Company and, without double counting, the persons with an economic or beneficial interest as principal in the Notes as at the record time (to be set by the

This PETITION is filed by Maples and Calder (Cayman) LLP, Attorneys-at-Law for the Company, whose address for service is PO Box 309, Ugland House, Grand Cayman, KY1-1104, Cayman Islands. (Ref: NHL/NDS/RNH/738375/87230643)

Court, the "**Record Time**") (the "**Noteholders**"), the Notes Trustee and the Depositary, and the CB Holder (as defined and detailed in paragraphs 14 to 36 below) (the "**Scheme Creditors**").

- 2 A copy of the Scheme will be exhibited to an affirmation made by a director or authorised representative of the Company (the "**Company Affirmation**"), which will be filed with this Honourable Court.
- 3 A scheme of arrangement in effectively identical terms as the Scheme will also be filed with the High Court of Hong Kong (the "**Hong Kong Scheme**" and together with the Scheme, the "**Schemes**"), and implementation of the Restructuring (defined in paragraph 51 below) will be conditional upon court approval of both Schemes.

THE COMPANY

- 4 The Company was incorporated in the Cayman Islands under the Companies Act on 22 February 2010 as an exempted company with limited liability (registration number 237426).
- 5 The Company's registered office is at Maples Corporate Services Limited, PO Box 309, Ugland House, Grand Cayman, KY1-1104, Cayman Islands.
- 6 The shares of the Company have been listed on the main board of the Stock Exchange of Hong Kong ("**SEHK**") since 20 July 2018, with Stock Code 2048.
- 7 As at the date of this Petition the authorised share capital of the Company is US\$50,000 divided into 5,000,000,000 shares of a nominal or par value of US\$0.00001 each.
- 8 The objects for which the Company was established are unrestricted, as stated in its Third Amended and Restated Memorandum and Articles of Association (dated 14 June 2024).

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BUSINESS OF THE GROUP

- 9 The Company is the ultimate holding company of a group of 198 companies (together, the "**Group**") that primarily carries on the business of real estate agency services, real estate data and consulting services and real estate brokerage network services in the People's Republic of China (the "**PRC**", which for the purpose of this Petition does not include Hong Kong, Macau or Taiwan). The Group also provides digital marketing services.

ASSETS

- 10 The Group reported its annual financial results for the twelve months ending 31 December 2025 on 26 March 2026. The accounts are reported in RMB; for convenience an approximate US\$ figure is included in brackets in this Petition (based on the foreign exchange rate as at 31 December 2025 of 1 USD = RMB 7.03).
- 11 As the ultimate holding company in the Group, the Company's principal assets are its ownership interests in its subsidiaries. Given that the Group prepares and reports its financial statements based on its operating segments, the Company notes the following:
- 11.1 The Group's "Real Estate Agency and Consultation Segment" consists of 159 subsidiaries. Key entities in that segment are:
- (i) Fangyou Information Technology Holdings Limited (房友信息技術控股有限公司) ("**Fangyou**"), a company incorporated in the British Virgin Islands which is wholly owned by the Group;

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(ii) Hong Kong Fangyou Software Technology Company Limited (香港房友軟件技術有限公司) ("**Hong Kong Fangyou**"), a company incorporated in Hong Kong which is wholly owned by Fangyou; and

(iii) 易居企业 (中国) 集团有限公司 E-House Enterprise (China) Group Co., Limited, a company incorporated in the PRC wholly owned by Hong Kong Fangyou, and which owns, directly or indirectly, a number of other PRC-incorporated entities that carry out the Group's real estate agency services business and its real estate data and consulting services business.

11.2 The Group's Leju segment consists of 34 entities, and is principally engaged in the provision of online-to-offline real estate services. The Company's interest in this segment is through its 89.21% interest in the shares of TM Home Limited ("**TM Home**"), a company incorporated in the Cayman Islands. In turn, TM Home owns:

- (a) 54.42% of Leju Holdings Limited, also a Cayman Islands company that has a number of subsidiaries and that was previously listed on the New York Stock Exchange but has been delisted since May 2024;
- (b) TM Home (Hong Kong) Limited, which wholly owns subsidiaries that carry on real estate intermediary and e-commerce business of the Group;
- (c) E-House (China) International Property Development Limited, which in turn wholly owns via its subsidiaries a number of PRC-incorporated entities, including those that carry out the Group's real estate brokerage network services business.

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- 12 The Company's other material assets, as at 31 December 2025, are:
- 12.1 receivables, principally deposits paid to real estate developers in connection with the Group carrying out services for the developers, of approximately RMB 14,458,000 (US\$ 2,056,969);
 - 12.2 financial assets at fair value through profit or loss, including investments in marketable securities, with a net book value of approximately RMB 5,919,000 (US\$ 842,108);
 - 12.3 cash and cash equivalents of approximately RMB 3,837,000 (US\$ 545,898); and
 - 12.4 long-term investments, including an investment in an associate company, CRIC Capital Service Holdings Limited, and an investment in subsidiaries, with a net book value of approximately RMB 56,827,000 (US\$ 8,084,891).
- 13 However, with the exception of its cash and cash equivalents, the Company's assets are not readily realisable and are unlikely to be recoverable in full.

DEBTS SUBJECT TO THE SCHEME

- 14 The Scheme relates to the compromise of debts owed by the Company, namely:
- 14.1 the Notes; and
 - 14.2 the Convertible Note,
- which comprise a single class.
- 15 Each Scheme Creditor's claim under the Scheme (their "**Scheme Creditor Claim**") comprises, as applicable, the sum of:

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- 15.1 the outstanding principal owed to them under the Notes or under the Convertible Note, as at the Record Time; and
- 15.2 all accrued and unpaid interest owed to them under the Notes or under the Convertible Note, up to but excluding 30 June 2025.

The Notes

- 16 The "**Notes**" comprise the 2022 Notes and the 2023 Notes. Each of these is defined and detailed below in paragraphs 17 to 32. In summary:

Notes	Outstanding Principal	Interest Rate (per annum)	Maturity Date
2022 Notes	US\$ 298,200,000	7.625%	18 April 2022
2023 Notes	US\$ 300,000,000	7.60%	10 June 2023

- 17 The Notes are guaranteed by certain subsidiaries of the Company, namely Fangyou and Hong Kong Fangyou, CRIC Holdings Limited ("**CRIC**"), a company incorporated in the British Virgin Islands, and CRIC Holdings (HK) Limited ("**CRIC HK**"), a company incorporated in Hong Kong (the "**Subsidiary Guarantors**").
- 18 Each of the Subsidiary Guarantors has jointly and severally guaranteed the due and punctual payment of the principal of, premium (if any), interest on, and all other amounts payable under each of the Notes.

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2022 Notes

- 19 Pursuant to an indenture dated 18 October 2019 between the Company (the "**First Indenture**"), Fangyou, Hong Kong Fangyou and the Hongkong and Shanghai Banking Corporation Limited ("**HSBC**") as trustee, the Company issued certain senior notes with an aggregate principal amount of US\$200,000,000.
- 20 On or around 14 August 2020, the Company issued additional notes, pursuant to the First Indenture, in an aggregate principal amount of US\$100,000,000, which were consolidated with the above notes to form a single series on the same terms and conditions in all respects (except for the issue date and issue price), including a maturity date of 18 April 2022 (together, the "**2022 Notes**").
- 21 The interest rate on the 2022 Notes is 7.625% per annum, payable in arrears semi-annually on 18 April and 18 October of each year. The 2022 Notes were listed on the Stock Exchange of Hong Kong ("**SEHK**") (ISIN: XS2066636429 / Stock Code: 40024) and were delisted upon their maturity on 19 April 2022.
- 22 The First Indenture is governed by the laws of the state of New York.
- 23 On 3 November 2020, the Company repurchased and cancelled certain of the 2022 Notes, such that the outstanding principal amount of the 2022 Notes is US\$298,200,000. As at 30 June 2025, the total amount of accrued and unpaid interest under the 2022 Notes was approximately US\$84,158,405. The 2022 Notes are in default as explained at paragraph 44 below. The 2022 Notes are unsecured.
- 24 On 16 August 2022, a supplemental indenture to the First Indenture was executed. Pursuant to this supplementary indenture (which is governed by the laws of the state of New York), two subsidiaries of the Company, CRIC and CRIC HK, also became Subsidiary Guarantors (in

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addition to Fangyou and Hong Kong Fangyou), with all four Subsidiary Guarantors agreeing to be bound by the terms of the First Indenture as Subsidiary Guarantors to the same.

2023 Notes

- 25 Pursuant to an indenture dated 10 December 2020 between the Company (the "**Second Indenture**"), Fangyou, Hong Kong Fangyou and HSBC as trustee, the Company issued certain senior notes with an aggregate principal amount of US\$200,000,000.
- 26 On or around 11 June 2021, the Company issued additional notes, pursuant to the Second Indenture, in an aggregate principal amount of US\$100,000,000, which were consolidated with the above notes to form a single series on the same terms and conditions in all respects (except for the issue date and issue price), including a maturity date of 10 June 2023 (together, the "**2023 Notes**").
- 27 The interest rate on the 2023 Notes is 7.60% per annum, payable in arrears semi-annually on 10 June and 10 December of each year. The 2023 Notes were listed on the SEHK (ISIN: XS2260179762 / Stock Code: 40507) and were delisted on their maturity, on 12 June 2023 (the maturity date, 10 June 2023, being a Saturday).
- 28 The Second Indenture is governed by the laws of the state of New York.
- 29 On 16 August 2022, a supplemental indenture to the Second Indenture was executed. Similar to paragraph 24 above, this supplemental indenture (which is governed by the laws of the state of New York) provided for CRIC and CRIC HK also to become Subsidiary Guarantors of the 2023 Notes (in addition to Fangyou and Hong Kong Fangyou), with all four Subsidiary Guarantors agreeing to be bound by the terms of the Second Indenture as Subsidiary Guarantors to the same.

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- 30 The Company has not repurchased any of the 2023 Notes, such that the outstanding principal amount of the 2023 Notes remains US\$300,000,000. As at 30 June 2025, the total amount of accrued and unpaid interest under the 2023 Notes was approximately US\$81,067,325. The 2023 Notes are in default as explained at paragraph 44 below. As with the 2022 Notes, the 2023 Notes are unsecured.
- 31 The trustee under the First Indenture and the Second Indenture is referred to in this Petition as the Notes Trustee.
- 32 The registered holder and common depositary of the 2022 Notes and the 2023 Notes for the relevant clearing systems under the First Indenture and the Second Indenture is referred to in this Petition as the Depositary.

The Convertible Note

- 33 Pursuant to a note instrument dated 4 November 2020, the Company issued a convertible note (the "**Convertible Note**") in the principal amount of HKD 1,031,900,000 (approximately US\$133,012,000)¹ to Alibaba.com Hong Kong Limited ("**Alibaba HK**"), which was the original holder of the Convertible Note. The Convertible Note has subsequently been transferred to Pinda Asset Management PTE. LTD ("**CB Holder**") on 22 October 2025. The Convertible Note bears interest at 2.0% per annum, to be paid quarterly, and the maturity date is 4 November 2023.
- 34 As the original holder of the Convertible Note, Alibaba HK had the right, during the period 4 November 2020 to 4 November 2023, to convert all (but not part) of the Convertible Note into ordinary shares of the Company at the conversion price (subject to adjustments) set forth in

¹ Applying an exchange rate of 1 HKD = US\$0.1289, which was the applicable rate on 4 November 2020.

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the note instrument. The initial conversion price was HKD 10.37 (approximately US\$1.3367) per share or 99,508,197 ordinary shares when fully converted.

- 35 Pursuant to a guarantee deed dated 16 August 2022, the Convertible Note is guaranteed by the Subsidiary Guarantors.
- 36 The Company is in default of its obligations under the Convertible Note, as explained at paragraphs 44 and 45 below. At 30 June 2025, the total amount outstanding under the Convertible Note, at book value accrued and unpaid interest, is approximately RMB 995,988,788 (US\$141,701,317).

THE FINANCIAL POSITION OF THE COMPANY AND THE GROUP

The Company

- 37 As at 31 December 2025, the Company had assets with a net book value of RMB 81,041,000 (approximately US\$ 11,529,865). It had total liabilities of approximately RMB 6,998,511,000 (approximately US\$ 995,692,157), comprising:
- 37.1 the amounts outstanding under the Notes and the Convertible Note; and
- 37.2 other unsecured claims of approximately RMB 244,241,608 (approximately US\$ 34,748,742), consisting of:
- (a) approximately RMB 209,827,000 (US\$ 29,852,507) due to other Group companies; and
- (b) approximately RMB 34,414,608 (US\$ 4,896,235) in other payables.

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- 38 The Company's liabilities exceed its assets and so it is balance sheet insolvent. As detailed in paragraph 44 below, the Company is also insolvent on a cash flow basis.

The Group

- 39 For the twelve months ending 31 December 2025, the Group recorded the following financial position:

39.1 revenue of RMB 2,375,002,000 (approximately US\$ 337,838,122) compared to revenue of RMB 3,797,932,000 (approximately US\$ 540,246,373) for the twelve months ending 31 December 2024, and RMB 4,446,439,000 (approximately US\$ 632,494,879) for the twelve months ending 31 December 2023; and

39.2 a loss attributable to owners of the Company of RMB 611,933,000 (US\$ 87,045,946), compared to a loss attributable to owners of the Company of RMB 1,273,302,000 (approximately US\$ 181,124,040) for the twelve months ending 31 December 2024, and a loss attributable to owners of the Company of RMB 1,239,749,000 (approximately US\$ 176,351,209) for the twelve months ending 31 December 2023.

- 40 As at 31 December 2025, the Group's non-current assets on a consolidated basis amounted to approximately RMB 817,932,000 (approximately US\$ 116,348,791) and its current assets on a consolidated basis amounted to approximately RMB 643,825,000 (approximately US\$ 91,582,504). Such assets include receivables, property and equipment, investment properties, financial assets, intangible assets, bank balances, and cash and cash equivalents.

- 41 As at 31 December 2025, the Group's non-current liabilities on a consolidated basis amounted to approximately RMB 160,237,000 (approximately US\$ 22,793,314) and its current liabilities on a consolidated basis amounted to approximately RMB 9,871,955,000 (approximately US\$ 1,404,261,024). The Group is therefore balance sheet insolvent.

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- 42 In addition to the Notes and the Convertible Note, the Group's liabilities include, among others:
- 42.1 current and non-current bank borrowings of RMB 52,000,000 (US\$ 7,397,871) and RMB 146,000,000 (US\$ 20,768,137) respectively;
 - 42.2 accounts payable of RMB 746,048,000 (US\$ 106,123,471); and
 - 42.3 other payables of RMB 2,100,416,000 (US\$ 298,778,947).

BACKGROUND TO THE RESTRUCTURING

- 43 The Company and Group have been negatively affected by the downturn in the PRC property market. Since the second half of 2021, the PRC's real estate industry has experienced unprecedented challenge and turmoil. Many leading developers, including the majority of the Group's clients, faced sharply decreased sales and serious liquidity constraints. Many of them defaulted on their external liabilities. This led to not only a substantial decline in the Group's revenues, especially from real estate agency services in the primary market, but also delays in collection of accounts receivables. This had a negative impact on the Group's cash flow and led to significantly decreased liquidity. In the same period, many PRC property developers had difficulties in securing external financing from PRC banks and the offshore capital markets. Other factors that have impacted the Group's business include the tightening of supervision of financing activities and cash balances more generally, by onshore and offshore banks.
- 44 Owing to these factors, the Company was unable to meet its short-term debt maturities. In particular, the aggregate principal amount of the 2022 Notes and accrued but unpaid interest thereon were not paid on the maturity date of 18 April 2022, which constituted an event of default under the terms of the First Indenture. Those amounts remain unpaid as of the date of this Petition. The Company's default under the terms of the First Indenture in turn triggered a cross-default under the terms of the Convertible Note, which in turn triggered a cross-default

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under the Second Indenture (regarding the 2023 Notes). The Company has since failed to pay the outstanding principal and interest due on the 2023 Notes on their maturity. As a result of its limited liquidity, as outlined earlier in this Petition, the Company is unable to pay its debts and is therefore insolvent on a cash flow basis.

- 45 In connection with the scheme of arrangement referred to in paragraph 46 below, the default under the Convertible Note was waived until 15 December 2022, as a consequence of the terms of which waiver all four Subsidiary Guarantors have also guaranteed the Company's obligations under the Convertible Note, as referred to in paragraph 35 above. The waiver was not extended beyond December 2022 and the Company remains in default of its obligations under the Convertible Note.
- 46 Due to the serious challenges the Company and the Group have been facing, the Company announced a plan to restructure the Notes in March 2022, by a scheme of arrangement (the "**2022 Restructuring**"). That proposed scheme of arrangement was sanctioned by this Honourable Court on 9 November 2022 and the proposed 2022 Restructuring was expected to be consummated by 14 December 2022. However, the 2022 Restructuring was not consummated before the longstop date prescribed in the sanctioned scheme and so its terms fell away.
- 47 On 3 April 2023, the Company announced on the SEHK website that it had entered into restructuring support agreements with *inter alios* Alibaba HK (which held the Convertible Note at that time) and the Subsidiary Guarantors in relation to a further proposed restructuring (the "**2023 Restructuring**"). The 2023 Restructuring was to be implemented via parallel schemes of arrangement in the Cayman Islands and Hong Kong (the "**2023 Schemes**").
- 48 On 19 June 2023, the Company announced that it proposed to issue 2,098,871,436 new shares by way of a proposed rights issue (the "**Rights Issue**"). The Company intended to apply

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all the net proceeds from the Rights Issue to fund the cash consideration for the 2023 Restructuring.

- 49 The 2023 Schemes were sanctioned by the Grand Court of the Cayman Islands and the High Court of Hong Kong respectively. However, on 1 March 2024, the Company announced on the SEHK website that the 2023 Rights Issue – which was one of the conditions precedent in each of the 2023 Schemes for the 2023 Restructuring to become effective – would not proceed and had lapsed. Therefore, the Company was unable to consummate the 2023 Restructuring in accordance with the 2023 Schemes on or before the longstop date (31 March 2024).
- 50 The ongoing financial distress among the Group's major customers, who are primarily real estate developers, continues to negatively impact the Group's financial position. Despite the Group's efforts to implement stringent cost control measures and organizational restructuring, the Company does not foresee the ability to generate sufficient excess cash from operations or from asset disposal to facilitate repayment to its offshore creditors. In light of the above, the Company has concluded that the only feasible solution to provide meaningful recovery for the creditors is a debt-for-equity swap to fully equitize the Notes and the Convertible Note by way of schemes of arrangement in Hong Kong and the Cayman Islands. Should the industry recover, creditors would potentially benefit from an appreciation of equity value.
- 51 In light of the above, the Company now considers that a new restructuring is in the best interests of those with an economic interest in the Company and the Group, including in particular the Scheme Creditors. Therefore, the Company has since been in active discussions with its advisers with the intention of formulating an updated restructuring plan. The Schemes are proposed in order to give effect to that updated restructuring plan (the "**Restructuring**").

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SUPPORT FOR THE RESTRUCTURING

52 As at the date of this Petition, Scheme Creditors holding 66.91% of the aggregate outstanding principal amount of the Notes and the Convertible Note had entered into, or acceded to, a restructuring support agreement (the "**RSA**"), which appended a term sheet setting out the terms of the Restructuring, pursuant to which those Scheme Creditors undertake to support the Restructuring subject to the terms and conditions therein. The deadline for acceding to the RSA has been extended four times, first to 9 January 2026, then to 30 January 2026, then to 27 February 2026, and then one further final extension until the time of filing of this Petition and the petition for commencing the Hong Kong Scheme with the High Court of Hong Kong.

OBJECTS AND MECHANICS OF THE SCHEME AND THE RESTRUCTURING

53 The purposes of the Scheme and the Restructuring are as follows:

- 53.1 to avoid the Company and other members of the Group potentially entering into insolvent liquidation in the near future, as a result of which the anticipated recoveries for the Noteholders may be significantly less than if the Restructuring were to be completed successfully;
- 53.2 to alleviate cash flow pressure on the Company and other members of the Group, which will enable them to comply with their obligations and liabilities following the Restructuring, and provide them with increased flexibility in its operations such that they may continue to trade on a going concern basis and to recover as the PRC property market stabilises; and
- 53.3 to increase the prospect of delivering long-term value for the Scheme Creditors and all of the other stakeholders of the Company.

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- 54 The Restructuring will comprise the Scheme and the Hong Kong Scheme, and shall effect a compromise as between the Company and the Scheme Creditors. In summary, pursuant to the terms of the Schemes, the Scheme Creditors will release all claims (actual, contingent, present and future) under and in connection with the Notes and the Convertible Note against the Company, the Subsidiary Guarantors, their respective affiliates and personnel, and other specific persons in return for receiving (or being entitled to receive) certain consideration (the **"Restructuring Consideration"**).
- 55 The Restructuring Consideration comprises a number of shares in the Company (per US\$1,000 (or the HK\$ equivalent) of the Scheme Creditor Claim at the Record Time that represent 0.0002396468% of the total issued and outstanding Shares at the Record Time) (with the aggregate number of Shares to be issued to each Scheme Creditor, to be rounded down to the nearest whole number of Shares) (which for clarity as of the date of this Petition is 4,191 shares for US\$1,000 of the Scheme Creditor Claim). For illustration purposes only, as of the date of this Petition, the total aggregate Restructuring Consideration for all Scheme Creditor Claims represents around 216.666% of the total issued and outstanding Shares.
- 56 In addition, the Company will, subject to certain conditions specified in the RSA, pay each acceding Scheme Creditor (the **"Consenting Creditor"**), an instruction fee in the form of a number of new shares in the Company which is equal to the product of:
- 56.1 a number of shares that represent 16.666% of the total issued and outstanding shares at the Record Time; and
- 56.2 the **"Instruction Fee Pro Rata Proportion"**, which is the proportion (rounded down to the nearest whole number of shares) which:

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(x) the aggregate outstanding principal amount of the Notes or Convertible Note held by such Consenting Creditors who have complied with their obligations under the RSA (plus accrued and unpaid interest on the same to (but excluding) 30 June 2025), as of the Record Time bears to

(y) the aggregate outstanding principal amount of (1) all Notes and Convertible Note held by complying Consenting Creditors and (2) (at the Company's sole discretion) any other Additional Debt Instrument(s) held by creditors that have agreed with the Company in writing to vote in favour of the Schemes at the relevant Scheme Meeting, and actually so voted in accordance with such agreement with the Company and provided evidence thereof to the Company's satisfaction.

- 57 The Scheme has one class of Scheme Creditor, comprising each of the Noteholders, the Notes Trustee, the Depositary, and the CB Holder.

ORDERS AND DIRECTIONS

- 58 The Company intends to make an application for, among other things, orders and directions:
- 58.1 that the relevant class of Scheme Creditors affected by the Scheme is that referred to in paragraph 57 above;
- 58.2 that the Company be at liberty to convene one meeting of Scheme Creditors (the "**Scheme Meeting**") for the purpose of considering and, if thought fit, approving (with or without modification) the Scheme;
- 58.3 as to the mode of delivery of a scheme document (which includes an explanatory statement and notice of the Scheme Meeting) to the Scheme Creditors and that a

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Record Time be set for the purposes of dispatch and for the purposes of voting at the Scheme Meeting;

58.4 as to the appointment of a chairperson of the Scheme Meeting, and for directions that he or she report the results thereof to the Court;

58.5 as to the appointment of a foreign representative; and

58.6 that the resolution to be put to the Scheme Creditors at the Scheme Meeting is:

"THAT the Scheme of Arrangement, a copy of which has been tabled at this Scheme Meeting, be approved subject to any modification, addition or condition that the Grand Court of the Cayman Islands may think fit to approve or impose, which would not directly or indirectly have a material adverse effect on the rights of the Scheme Creditors."

YOUR PETITIONER THEREFORE HUMBLY PRAYS THAT:

- (1) The Scheme may be sanctioned by the Court so as to be binding on each party thereto in accordance with its terms.
- (2) To this end, all necessary inquiries may be made and directions may be made and given.
- (3) Such further or other relief may be granted as the Court sees fit.

AND your Petitioner will ever pray, etc.

DATED the 2nd day of April 2026.

Maples and Calder (Cayman) LLP

Maples and Calder (Cayman) LLP

Attorneys-at-Law for and on behalf of the Petitioner

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ENDORSEMENT

This Petition has been presented to the Grand Court of the Cayman Islands on the day of 2026 and will be heard by the Grand Court of the Cayman Islands on the day of 2026 at a.m. / p.m. in the fore/afternoon (or as soon thereafter as the Petition can be heard).

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